Consuelo Mack WealthTrack #1201 “Low-Cost Advantage”
“Season 12 / 10th Anniversary Premiere”

Guests:
Matthew Hougan, CEO, ETF.com
Matthew Peron, Head of Global Equity, Northern Trust

Investors are abandoning traditional, actively managed mutual funds in favor of “passive” index funds, particularly exchanged traded funds, or ETFs. Wall Street has taken note and is offering a wide variety of ETFs to attract investment money. ETF experts Matthew Hougan, CEO of ETF.com, a leading ETF research firm, and Matthew Peron, Head of Global Equity at giant wealth management firm Northern Trust, explain when it is better to invest in ETFs versus traditional mutual funds and how to tell the difference between good and bad ETFs so viewers can make the best investment decisions.

Consuelo Mack WealthTrack #1202 “Market Mania?”

Guest: David Winters, CEO & Portfolio Manager, Wintergreen Advisers

As investors move in droves to passive, low-cost index funds, one veteran money manager is sounding the alarm. Wintergreen Fund’s David Winters says index funds are a dangerous market mania, akin to other market bubbles. Find out why on this week’s Consuelo Mack WealthTrack.

Consuelo Mack WealthTrack #1203 “Treasury Bond Contrarian”

Guest: Robert Kessler, CEO, Kessler Investment Advisors

This week’s Consuelo Mack WealthTrack reveals why Treasury bond specialist Robert Kessler says the Federal Reserve is in no position to raise interest rates, despite widespread views to the contrary.

Consuelo Mack WealthTrack #1204 “Successful Retirement”

Guests:
Mark Cortazzo, Founder, Senior Partner, Macro Consulting
Mary Beth Franklin, Contributing Editor, InvestmentNews

This week’s Consuelo Mack WealthTrack features award-winning personal finance experts Mark Cortazzo of Macro Consulting and Mary Beth Franklin of InvestmentNews, who offer advice on how to go the distance in retirement without running out of money.

Consuelo Mack WealthTrack #1205 “Big Business”

Guest: Robert Doll, Senior Portfolio Manager, Chief Equity Strategist, Nuveen Asset Management

How expensive are large company U.S. stocks, the cornerstone of just about everyone’s retirement portfolio? This week’s Consuelo Mack WealthTrack features Nuveen’s widely followed Chief Equity Strategist and large cap mutual funds manager Robert Doll, who says there are high-quality, dividend-paying businesses worth owning for long-term value and income.
Consuelo Mack WealthTrack #1206 “Reliable Retirement Income”

Guests:
Martin Fridson, Chief Investment Officer, LLF Advisors
Christopher Ryon, Portfolio Manager, Thornburg Investment Management

This week’s Consuelo Mack WealthTrack explains how to find reliable, income-producing investments for retirement. Thornburg Investment’s five-star rated municipal bond manager Chris Ryon and fixed-income guru Martin Fridson reveal their secure income strategies.

Consuelo Mack WealthTrack #1207 “Achievable Retirement Planning”

Guest: Jonathan Pond, Investment Advisor, Jonathan D. Pond, LLC

On this week’s Consuelo Mack WealthTrack: getting your financial house in order, no matter what your age with renowned financial planner, Jonathan Pond.

Consuelo Mack WealthTrack #1208 “Powerful Central Bankers”

Guest: Liaquat Ahamed, Author, Lords of Finance: The Bankers Who Broke the World

This week’s Consuelo Mack WealthTrack features an interview with Liaquat Ahamed, the Pulitzer Prize-winning author of Lords of Finance. He discusses the differences and similarities between central bank policies today and those leading up to the Great Depression.

Consuelo Mack WealthTrack #1209 “Maximizing Medicare”

Guest: Katy Votava, Founder & President, Goodcare.com

An estimated 95% of seniors pay too much for Medicare. This week’s Consuelo Mack WealthTrack features healthcare expert Katy Votava, president of Goodcare.com and author of Making the Most of Medicare, who explains what you need to know to maximize those benefits and avoid overpaying.

Consuelo Mack WealthTrack #1210 “Macro Matters”

Guest: Brian Singer, Portfolio Manager, William Blair Macro Allocation fund

Why are events in Greece and China so important to investors? This week’s Consuelo Mack WealthTrack features a rare interview with top-performing, five-star rated portfolio manager Brian Singer of the William Blair Macro Allocation fund, who explains why macro matters.

Consuelo Mack WealthTrack #1211 “Retirement Essentials”

Guest: Mary Beth Franklin, Author, “Maximizing Your Social Security Retirement Benefits”

This week’s Consuelo Mack WealthTrack focuses on retirement essentials. Award-winning personal finance journalist and social security expert Mary Beth Franklin explains why you need a new balancing act for a secure retirement.
Consuelo Mack WealthTrack #1212 “Market Danger”

Guest: James Grant, Grant's Interest Rate Observer

Are dangerous cracks already appearing in the foundations of the world’s bond markets? This week’s Consuelo Mack WealthTrack features a rare interview with financial historian and bond market analyst James Grant, publisher of Grant’s Interest Rate Observer, who warns of the building investment fault lines.

Consuelo Mack WealthTrack #1213 “Confident Investor”

Guest: Charlie Dreifus, Portfolio Manager, Royce Special Equity Multi-Cap Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with veteran contrarian investor Charlie Dreifus, who explains why he is not worried about recent stock market turbulence and where he is still finding high quality bargains.

Consuelo Mack WealthTrack #1214 “Retirement Income”

Guest: Erin Botsford, Founder and CEO, The Botsford Group

This week’s Consuelo Mack WealthTrack reveals why award-winning financial planner Erin Botsford is focusing on guaranteed sources of income for retirees and avoiding the stock and bond markets.

Consuelo Mack WealthTrack #1215 “Contrarian Bond Investing”

Guest: Kathleen Gaffney, Lead Portfolio Manager, Eaton Vance Bond Fund

This week’s Consuelo Mack WealthTrack features star portfolio manager Kathleen Gaffney, who explains why she is investing in unpopular places in her Eaton Vance Bond Fund.

Consuelo Mack WealthTrack #1216 “Unappreciated Bull Market”

Guest: Jason Trennert, Chief Investment Strategist, Strategas Research Partners

On this week’s Consuelo Mack WealthTrack: Financial thought leader, Jason Trennert, chief investment strategist of Strategas Research Partners explains why after 6 years of a bull market US stocks are still a good deal for investors.

Consuelo Mack WealthTrack #1217 “Empowering Women Financially”

Guest: Jewelle Bickford, Partner & Wealth Advisor, Evercore Wealth Management

On this week’s Consuelo Mack WealthTrack: how Evercore Wealth Management’s Jewelle Bickford helps women take charge of their financial security.

Consuelo Mack WealthTrack #1218 “Transforming World Themes”

Guest: Michael Hartnett, Chief Investment Strategist, Bank of America Merrill Lynch Global Research

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Financial Thought Leader” Michael Hartnett of Bank of America Merrill Lynch Global Research, who identifies the global themes transforming the investment world.
Consuelo Mack WealthTrack #1219 “Crisis Investing”

Guest: Matthew McLennan, Portfolio Manager, First Eagle Global Fund

This week’s Consuelo Mack WealthTrack features First Eagle Fund’s “Great Investor” Matthew McLennan, who is building an all-weather portfolio to withstand multiple crises.

Consuelo Mack WealthTrack #1220 “Building Income”

Guest: Brian McMahon, Portfolio Manager, Thornburg Investment Income Builder Fund

This week’s Consuelo Mack WealthTrack features Thornburg Investment Management’s Brian McMahon, who discusses how he finds growing sources of income around the world in his Thornburg Investment Income Builder Fund.

Consuelo Mack WealthTrack #1221 “Identifying Investment Value”

Guests: Rupal Bhansali, Portfolio Manager, Ariel International Fund, Ariel Global Fund
Timothy Hartch, Portfolio Manager, BBH Core Select Fund, BBH Global Core Select Fund

This week’s Consuelo Mack WealthTrack features two top-ranked global value investors: Ariel International Fund’s Rupal Bhansali and BBH Core Select Fund’s Timothy Hartch, who each share their contrarian strategies and ideas.

Consuelo Mack WealthTrack #1222 “Demystifying Wall Street”

Guest: Jason Zweig, author, The Devil’s Financial Dictionary

On this week’s Consuelo Mack WealthTrack: Understanding the true nature of Wall Street to become a better investor. The Devil’s Financial Dictionary author, Jason Zweig defines the terms.

Consuelo Mack WealthTrack #1223 “Retirement Autopilot”

Guests: Burton Malkiel, Author, “A Random Walk Down Wall Street”
Mitch Tuchman, Co-Founder, Managing Director, Rebalance IRA

“Financial Thought Leader” Burton Malkiel and online investment advisory service pioneer Mitch Tuchman explain why they have teamed up at Rebalance IRA to offer retirement portfolios of low-cost index funds that automatically rebalance with a human touch.

Consuelo Mack WealthTrack #1224 “Successful Retirement”

Guests: Mark Cortazzo, Founder, Senior Partner, Macro Consulting
Mary Beth Franklin, Contributing Editor, “InvestmentNews”

This week’s Consuelo Mack WealthTrack features award-winning personal finance experts Mark Cortazzo of Macro Consulting and Mary Beth Franklin of “InvestmentNews,” who offer advice on how to go the distance in retirement without running out of money.
Consuelo Mack WealthTrack #1225 “Perspective on China”

Guest: Andy Rothman, Investment Strategist, Matthews Asia

Is the world’s second-largest economy in serious trouble or just experiencing growing pains? This week’s Consuelo Mack WealthTrack features experienced China Hand Andy Rothman, investment strategist at Asia-focused mutual fund pioneer Matthews Asia, with perspective on understanding China.

Consuelo Mack WealthTrack #1226 “High-Performance Formula”

Guest: William Smead, Lead Portfolio Manager, Smead Value Investor Fund

This week’s Consuelo Mack WealthTrack features Smead Value Investor Fund’s William Smead, who explains why his concentrated, high-quality, low-turnover approach has delivered top investment performance.

Consuelo Mack WealthTrack #1227 “Transforming World Themes”

Guest: Michael Hartnett, Chief Investment Strategist, Bank of America Merrill Lynch Global Research

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Financial Thought Leader” Michael Hartnett of Bank of America Merrill Lynch Global Research, who identifies the global themes transforming the investment world.

Consuelo Mack WealthTrack #1228 “Bull Market Believer”

Guest: Richard Bernstein, CEO, Chief Investment Officer, Richard Bernstein Advisors, LLC

This week’s Consuelo Mack WealthTrack features award-winning strategist and macro funds manager Richard Bernstein, who explains why the U.S. bull market still has plenty of room to run.

Consuelo Mack WealthTrack #1229 “Exclusive 2016 U.S. Outlook”

Guests:
Ed Hyman, Chairman, Evercore ISI
Dennis Stattman, Portfolio Manager, Blackrock Global Allocation Fund

In part one of Consuelo Mack WealthTrack’s annual, exclusive interview with Evercore ISI’s legendary economist Ed Hyman, and BlackRock Global Allocation Fund’s Dennis Stattman, they discuss the state of the U.S. economy and markets in 2016 with Anchor Consuelo Mack.

Consuelo Mack WealthTrack #1230 “Exclusive 2016 Global Outlook”

Guests:
Ed Hyman, Chairman, Evercore ISI
Dennis Stattman, Portfolio Manager, Blackrock Global Allocation Fund

In part two of Consuelo Mack WealthTrack’s annual, exclusive interview with Evercore ISI’s legendary economist Ed Hyman, and BlackRock Global Allocation Fund’s Dennis Stattman, they discuss the state of the world’s economies and markets in 2016 with Anchor Consuelo Mack.
Consuelo Mack WealthTrack #1231 “Investment Value?”

Guest: John Dorfman, Chairman, Dorfman Value Investments, LLC

Are you better off with a robot? On this week’s Consuelo Mack WealthTrack, Dorfman Value Investment’s John Dorfman discusses why his robot list performs so well, but is not for most investors.

Consuelo Mack WealthTrack #1232 “Unpopular Opportunities”

Guest: Michael Buchanan, Co-Portfolio Manager, Western Asset Core Plus Bond Fund

This week’s Consuelo Mack WealthTrack features top bond manager Michael Buchanan, who explains why he and the award-winning Western Asset Management team are finding the best opportunities in unpopular areas.

Consuelo Mack WealthTrack #1233 “Exclusive Strategy”

Guest: Robert Kleinschmidt, Portfolio Manager, Tocqueville Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with Tocqueville Fund’s long-time portfolio manager Robert Kleinschmidt. The contrarian value investor explains why commodities are key to the market and what they are telling him now.

Consuelo Mack WealthTrack #1234 “Municipal Bond Advantage”

Guest: Robert “Bob” DiMella, Co-head MacKay Shields Muni Managers, Co-Portfolio Manager, MainStay Tax Free Bond Fund, MainStay High Yield Municipal Bond Fund

This week’s Consuelo Mack WealthTrack explores the muni advantage with Robert DiMella, five-star-rated municipal bond fund manager and co-head of top-ranked MacKay Shields Muni Managers.

Consuelo Mack WealthTrack #1235 “International Small Cap Value”

Guest: David Nadel, Director of International Research, Portfolio Manager, The Royce Funds

This week’s Consuelo Mack WealthTrack features a rare interview with David Nadel, portfolio manager of 2015’s number one foreign fund, Royce International Premier Fund, who explains why international small cap companies deserve a place in everyone’s portfolio.

Consuelo Mack WealthTrack #1236 “Valuable Losses”

Guest: Wally Weitz, Founder, Portfolio Manager, The Weitz Funds

This week’s Consuelo Mack WealthTrack features a rare interview with “Great Value Investor” Wally Weitz on finding opportunities where others are seeing losses.

Consuelo Mack WealthTrack #1237 “Demystifying Wall Street”

Guest: Jason Zweig, author, The Devil’s Financial Dictionary

This week’s Consuelo Mack WealthTrack: understanding the true nature of Wall Street to become a better investor. The Devil's Financial Dictionary author Jason Zweig defines the terms.
Consuelo Mack WealthTrack #1238 “Retirement Income”

Guest: Erin Botsford, Founder and CEO, The Botsford Group

This week’s Consuelo Mack WealthTrack reveals why award-winning financial planner Erin Botsford is focusing on guaranteed sources of income for retirees and avoiding the stock and bond markets.

Consuelo Mack WealthTrack #1239 “Valuable Investing?”

Guest: John Dorfman, Chairman, Dorfman Value Investments, LLC

Are you better off with a robot? On this week’s Consuelo Mack WealthTrack, Dorfman Value Investment’s John Dorfman discusses why his robot list performs so well, but is not for most investors.

Consuelo Mack WealthTrack #1240 “Recession-Proofing Portfolios”

Guest: David Darst, Author, The Little Book that Still Saves Your Assets

This week’s Consuelo Mack WealthTrack features long-time strategist and asset allocation expert David Darst, who discusses the possibility of a global recession and investments to own just in case.

Consuelo Mack WealthTrack #1241 “High Election Stakes”

Guest: Andy Laperriere, Head U.S. Policy Research, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features Wall Street’s long-time number-one Washington analyst Andy Laperriere, who explains why for the first time in his career he is predicting the stock market will plummet if certain candidates win the presidency.

Consuelo Mack WealthTrack #1242 “Emerging Recovery?”

Guest: Michael Kass, Portfolio Manager, Baron Emerging Markets Fund

Emerging markets roared back from multi-year lows in March. This week’s Consuelo Mack WealthTrack features Michael Kass, portfolio manager of five-star-rated Baron Emerging Markets Fund, who says it’s a trend not a trap.

Consuelo Mack WealthTrack #1243 “Lifelong Income”

Guests:
Christopher Blunt, President, Investments Group, New York Life
Kim Lankford, Contributing Editor, Kiplinger’s Personal Finance

This week’s Consuelo Mack WealthTrack explores guaranteed income for life. Retirement experts Kim Lankford of Kiplinger’s and New York Life’s Christopher Blunt discuss strategies to avoid outliving your nest egg.
Consuelo Mack WealthTrack #1244 “Bond Challenge”
Guest: Scott Minerd, Global Chief Investment Officer, Guggenheim Partners
This week’s Consuelo Mack WealthTrack explores investing in a negative interest rate world. Guggenheim Partners’ Scott Minerd discusses the strategy for his top-rated bond funds.

Consuelo Mack WealthTrack #1245 “Rule Breakers”
Guest: David Gardner, Co-founder, The Motley Fool
This week’s Consuelo Mack WealthTrack features David Gardner, co-founder of The Motley Fool, who describes his “Rule Breakers” approach that has trounced the market.

Consuelo Mack WealthTrack #1246 “Financial Healing”
Guest: Nick Murray, Author, Simple Wealth, Inevitable Wealth
This week’s Consuelo Mack WealthTrack reveals why veteran advisor to financial advisors Nick Murray believes in the perfect healing power of stocks and that optimism is the only reality.

Consuelo Mack WealthTrack #1247 “Compounding Machines”
Guest: Christopher Davis, Chairman & Portfolio Manager, Davis Funds
This week’s Consuelo Mack WealthTrack features an exclusive TV interview with third-generation value investor Chris Davis, who discusses why unpopular financial stocks can actually be compounding machines.

Consuelo Mack WealthTrack #1248 “Multi-Factor Investing”
Guest: Gregg Fisher, Portfolio Manager, Gerstein Fisher
This week’s Consuelo Mack WealthTrack explores why five-star fund manager Gregg Fisher uses a multi-factor approach in his portfolios to outperform the market.

Consuelo Mack WealthTrack #1249 “Energy Game Changers”
Guest: Tom Petrie, Chairman, Petrie Partners
This week’s Consuelo Mack WealthTrack features veteran analyst Tom Petrie, who explains why the U.S. has once again become an energy powerhouse.

Consuelo Mack WealthTrack #1250 “Perspective on China”
Guest: Andy Rothman, Investment Strategist, Matthews Asia
Is the world’s second-largest economy in serious trouble or just experiencing growing pains? This week’s Consuelo Mack WealthTrack features experienced China Hand Andy Rothman, investment strategist at Asia-focused mutual fund pioneer Matthews Asia, with perspective on understanding China.
Consuelo Mack WealthTrack #1251 “Empowering Women Financially”
Guest: Jewelle Bickford, Partner & Wealth Advisor, Evercore Wealth Management
This week’s Consuelo Mack WealthTrack explores how Evercore Wealth Management’s Jewelle Bickford helps women take charge of their financial security.

Consuelo Mack WealthTrack #1252 “Volatile Markets”
Guest: François Trahan, Founding Partner & Investment Strategist, Cornerstone Macro
This week’s Consuelo Mack WealthTrack features an exclusive interview with Wall Street’s number-one ranked strategist, Cornerstone Macro’s François Trahan, who explains how to make money in an increasingly volatile and difficult market.

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