Consuelo Mack WealthTrack #1101 “Women’s Financial Future”

Guests:
Maura Griffin, Founder and CEO, Blue Spark Capital Advisors
Debra Taylor, Principal, Taylor Financial Group

This week’s Consuelo Mack WealthTrack focuses on financial planning specifically for women. Two award-winning financial planners, Blue Spark Capital Advisor’s Maura Griffin and Taylor Financial Group’s Debra Taylor, share advice for women in different stages of their lives.

Consuelo Mack WealthTrack #1102 “Robert Kessler: Great Investor”

Guest: Robert Kessler, Founder & CEO, Kessler Investment Advisors

This week’s Consuelo Mack WealthTrack features “Great Investor” Robert Kessler, CEO of Kessler Investment Advisors, who explains why U.S. Treasury bonds should be a core part of every investor’s portfolio despite being vilified by many on Wall Street.

Consuelo Mack WealthTrack #1103 “Steven Leuthold: Contrarian Investor”

Guest: Steven Leuthold, Founder, Leuthold Strategies

Veteran stock manager Steven Leuthold is called the contrarian’s contrarian for a reason. On this week’s Consuelo Mack WealthTrack he explains why his firm, Leuthold Strategies, is investing in uranium miners and Chinese water and drug companies.

Consuelo Mack WealthTrack #1104 “Bob Doll: Financial Thought Leader”

Guest: Robert Doll, Chief Equity Strategist & Senior Portfolio Manager, Nuveen Asset Management

This week’s Consuelo Mack WealthTrack features Nuveen Asset Management’s widely followed strategist and portfolio manager Bob Doll, who discusses the market’s opportunities and risks.

Consuelo Mack WealthTrack #1105 “Rising Investment Risks”

Guests:
Nicholas Sargen, Chief Economist and Senior Investment Advisor, Fort Washington Investment Advisors
William Wilby, Private Investor, Former Portfolio Manager, Oppenheimer Global Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Great Investor” Bill Wilby and international economist and strategist Nick Sargen on rising global investment risks and how they are handling them.

Consuelo Mack WealthTrack #1106 “Financial Thought Leader Jason Trennert”

Guest: Jason Trennert, Chief Investment Strategist, Strategas Research Partners

This week’s Consuelo Mack WealthTrack features “Financial Thought Leader” and leading investment strategist Jason Trennert, who explains his “TINA” theme of “there is no alternative” to stocks.
Consuelo Mack WealthTrack #1107 “Greatest Financial Challenges”

Guests:

This week’s *Consuelo Mack WealthTrack* features Jonathan Clements and Jason Zweig, two top personal finance journalists both now at *The Wall Street Journal*, who tackle the three greatest financial challenges facing Americans.

Consuelo Mack WealthTrack #1108 “Fundamental Differences”

Guest: Robert Arnott, Chairman, Research Affiliates

This week’s *Consuelo Mack WealthTrack* asks: is there such thing as a better mouse trap? “Financial Thought Leader” Robert Arnott, chairman of Research Affiliates, says he has created a better alternative to traditional index funds.

Consuelo Mack WealthTrack #1109 “Dynamic Value Duo”

Guests:
Tom Russo, Partner, Gardner Russo & Gardner; General Partner, Semper Vic Partners, L.P.
Wallace Weitz, President & Founder, Weitz Funds; Portfolio Manager, Weitz Partners Value Fund

This week’s *Consuelo Mack WealthTrack* features an exclusive get together with two outstanding value investors. Weitz Funds’ Wally Weitz and investment advisor Tom Russo discuss the different places each is finding value and why Warren Buffet is their investment hero.

Consuelo Mack WealthTrack #1110 “Risky Bonds”

Guest: Kathleen Gaffney, Portfolio Manager, Eaton Vance Bond Fund

This week’s *Consuelo Mack WealthTrack* features a great bond investor who says bonds are fraught with risk. Eaton Vance Bond Fund’s Kathleen Gaffney explains why she favors stocks and cash over bonds.

Consuelo Mack WealthTrack #1111 “Better Investors”

Guest: Tom Gardner, Co-Founder, CEO and “Head Fool,” *The Motley Fool*

This week’s *Consuelo Mack WealthTrack* explores how to become a better investor and have fun doing it. *The Motley Fool’s* Co-Founder Tom Gardner shares the online investment advisory service’s 20 years of market-beating experience.
Consuelo Mack WealthTrack #1112 “Portfolio Changes”

Guests:
David Darst, Senior Advisor, Morgan Stanley
Jay Kaplan, Portfolio Manager, The Royce Funds

With the stock market trading near record highs, should investors adjust their portfolios? On this week’s Consuelo Mack WealthTrack, Morgan Stanley’s asset allocation pro David Darst and Royce small cap fund manager Jay Kaplan say yes!

Consuelo Mack WealthTrack #1113 “Alternative Investments”

Guests:
Robert Jenkins, Global Head of Research, Lipper
Lara Magnusen, Director of Investment Products, Altegris Advisors

Worried about the stock and bond markets? Are alternative investments the solution? On this week’s Consuelo Mack WealthTrack, Lipper’s Robert Jenkins and Altegris Advisors’ Lara Magnusen discuss alternatives’ risks and rewards.

Consuelo Mack WealthTrack #1114 “Powerful Financials?”

Guest: Bruce Berkowitz, Portfolio Manager, The Fairholme Fund

This week’s Consuelo Mack WealthTrack features a rare interview with The Fairholme Fund’s Bruce Berkowitz, who explains why nearly 80% of his portfolio is in four financial stocks shunned by most investors.

Consuelo Mack WealthTrack #1115 “U.S. Comeback”

Guest: Nancy Lazar, Founding Partner & Head of Economic Team, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features the return of the old world order. Top-rated economist Nancy Lazar explains why the U.S. has resumed its role as the driver of global economic growth and China is lagging.

Consuelo Mack WealthTrack #1116 “Still Bullish”

Guest: François Trahan, Founding Partner, Investment Strategist, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features a rare interview with Wall Street’s number one investment strategist. Cornerstone Macro’s François Trahan explains why he remains quite bullish on the U.S. stock market.

Consuelo Mack WealthTrack #1117 “Scarce Value”

Guest: Charles “Chuck” de Lardemelle, Co-Founder and Co-Portfolio Manager, IVA Worldwide and IVA International Funds

This week’s Consuelo Mack WealthTrack features IVA Worldwide Fund’s Portfolio Manager Charles “Chuck” de Lardemelle, who explains why he is now holding more cash and fewer stocks in his value-seeking portfolios.
Consuelo Mack WealthTrack #1118 “Foreign Opportunities”

Guest: Gregg Fisher, Founder & Chief Investment Officer, Gerstein Fisher

This week’s Consuelo Mack WealthTrack features top-rated financial advisor Gregg Fisher, who explains the diversification benefits of small company foreign stocks and international real estate.

Consuelo Mack WealthTrack #1119 “Corporate Morality”

Guests:
Paul Steiger, Executive Chairman, ProPublica
Professor Richard Sylla, Professor of the History of Financial Institutions and Markets, NYU Stern School of Business

This week’s Consuelo Mack WealthTrack explores the state of corporate morality. Financial historian Richard Sylla and award-winning financial editor Paul Steiger discuss how companies have become obsessed with short-term stock prices over broader long-term goals.

Consuelo Mack WealthTrack #1120 “Contrarian Value”

Guest: Robert Kleinschmidt, Portfolio Manager, Tocqueville Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with Tocqueville Fund’s contrarian portfolio manager Robert Kleinschmidt, who explains why interest rates will stay low and why some unloved stocks represent excellent value.

Consuelo Mack WealthTrack #1121 “Strategy Change”

Guest: Joel Greenblatt, Co-Manager, Gotham Funds

This week’s Consuelo Mack WealthTrack features “Great Investor” Joel Greenblatt of the Gotham Funds, who explains his big change in portfolio strategy: from a very tight focus to broad diversification to reduce portfolio swings.

Consuelo Mack WealthTrack #1122 “Powerful Financials?”

Guest: Bruce Berkowitz, Portfolio Manager, The Fairholme Fund

This week’s Consuelo Mack WealthTrack revisits an exclusive interview with The Fairholme Fund’s “Great Investor” Bruce Berkowitz after a legal setback involving Fannie Mae and Freddie Mac, two of his major financial holdings.

Consuelo Mack WealthTrack #1123 “Alternative Investments”

Guests:
Robert Jenkins, Global Head of Research, Lipper
Lara Magnusen, Director of Investment Products, Altegris Advisors

Worried about the stock and bond markets? Are alternative investments the solution? On this week’s Consuelo Mack WealthTrack, Lipper’s Robert Jenkins and Altegris Advisors’ Lara Magnusen discuss the risks and rewards.
Consuelo Mack WealthTrack #1124 “Higher Hurdles for Women”

Guests:
Maura Griffin, Founder & CEO, Blue Spark Capital Advisors
Debra Taylor, Principal, Taylor Financial Group, LLC

This week’s Consuelo Mack WealthTrack focuses on financial planning specifically for women. Two award-winning financial planners, Blue Spark Capital Advisor’s Maura Griffin and Taylor Financial Group’s Debra Taylor, share advice for women in different stages of their lives.

Consuelo Mack WealthTrack #1125 “Patient Investing”

Guest: Matthew McLennan, Portfolio Manager, First Eagle Global Fund

This week’s Consuelo Mack WealthTrack features a next-generation “Great Investor,” First Eagle Global Fund’s Matthew McLennan, who finds markets expensive around the world and explains why patience is his best investment idea.

Consuelo Mack WealthTrack #1126 “Out-of-Favor Opportunities”

Guests:
Kenneth Lowe, Portfolio Manager, Matthews Asia Focus Fund
David Nadel, Portfolio Manager, Royce International Smaller-Companies Fund

This week’s Consuelo Mack WealthTrack explores why investors should be looking for long-term opportunities in out-of-favor places. Portfolio managers David Nadel of Royce International Smaller-Companies Fund and Kenneth Lowe of Matthews Asia Focus Fund explain the lure of Brazil, India and China.

Consuelo Mack WealthTrack #1127 “2014’s Best Calls”

Guests:
Robert Amodeo, Head of Municipals, Western Asset Management
Robert Dimella, Co-Head, MacKay Municipal Managers
Robert Kessler, Founder & CEO, Kessler Investment Advisors
Nancy Lazar, Founding Partner & Head of Economic Team, Cornerstone Macro
François Trahan, Founding Partner & Investment Strategist, Cornerstone Macro

This week’s Consuelo Mack WealthTrack reveals who got the economy and markets right in 2014. Anchor Consuelo Mack introduces the economists, strategists and portfolio managers who hit home runs on WealthTrack this year.

Consuelo Mack WealthTrack #1128 “Better Investors”

Guest: Tom Gardner, Co-Founder, CEO and “Head Fool,” The Motley Fool

This week, Consuelo Mack WealthTrack greets the New Year with strategies to become a better investor and have fun doing it. The Motley Fool’s Co-Founder Tom Gardner shares the online investment advisory service’s 20 years of market-beating experience.
Consuelo Mack WealthTrack #1129 “New Year’s Exclusive Outlook, Part 1”

Guests:
John Kim, Vice Chairman and Chief Investment Officer, New York Life Insurance Company
Ed Hyman, Chairman, Evercore ISI

This week’s Consuelo Mack WealthTrack features part one of Anchor Consuelo Mack’s exclusive, annual interview with Wall Street’s number one economist for 32 years running, Evercore ISI’s Ed Hyman. They are joined by New York Life’s Vice Chairman and Chief Investment Officer John Kim to discuss U.S. outlook and strategy for the New Year.

Consuelo Mack WealthTrack #1130 “New Year’s Exclusive Outlook, Part 2”

Guests:
John Kim, Vice Chairman and Chief Investment Officer, New York Life Insurance Company
Ed Hyman, Chairman, Evercore ISI

This week’s Consuelo Mack WealthTrack features part two of Anchor Consuelo Mack’s exclusive, annual outlook with Wall Street’s number one economist for three-plus decades, Evercore ISI’s Ed Hyman. They are joined by New York Life’s Vice President and Chief Investment Officer John Kim to discuss the state of the world’s economies and markets.

Consuelo Mack WealthTrack #1131 “Fixing the Retirement Crisis”

Guest:
Charles Ellis, Author, “Falling Short: The Coming Retirement Crisis and What To Do About It”

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Financial Thought Leader” and legendary investment consultant Charles Ellis, who tackles America’s greatest domestic financial challenge in a new book, “Falling Short: The Coming Retirement Crisis and What To Do About It.”

Consuelo Mack WealthTrack #1132 “Changing Charity”

Guests:
Jed Bernstein, President, Lincoln Center for the Performing Arts
Jack Lund, CEO, YMCA of Greater New York

This week’s Consuelo Mack WealthTrack explores changes in charitable giving. Two heads of leading philanthropies, Jed Bernstein of Lincoln Center and Jack Lund of the YMCA of Greater New York, discuss how organizations are meeting the new donor demands.

Consuelo Mack WealthTrack #1133 “Legendary Value Investor”

Guest: Jean-Marie Eveillard, Senior Advisor, First Eagle Funds

This week’s Consuelo Mack WealthTrack features an exclusive interview with legendary value investor Jean-Marie Eveillard, who is able to share his personal views on investing, the markets and strategy now that he has retired from active management at the First Eagle funds.
Consuelo Mack WealthTrack #1134 “Financial Game Changers”

Guest: Nicholas Sargen, Senior Investment Advisor, Fort Washington Investment Advisors, Inc.

This week’s Consuelo Mack WealthTrack features financial game changers. Fort Washington Investment Advisors’ Nick Sargen discusses the economic and market-moving shifts in energy, inflation and central bank policy and what they mean for investors.

Consuelo Mack WealthTrack #1135 “Achievable Retirement Planning”

Guest: Jonathan Pond, Investment Adviser, Jonathan D. Pond, LLC.

This week’s Consuelo Mack WealthTrack explains how to get your financial house in order, no matter what your age, with renowned financial planner Jonathan Pond.

Consuelo Mack WealthTrack #1136 “Exclusive 2015 Outlook, Part 1”

Guests:
John Kim, Vice Chairman and Chief Investment Officer, New York Life Insurance Company
Ed Hyman, Chairman, Evercore ISI

This week’s Consuelo Mack WealthTrack features part one of Anchor Consuelo Mack’s exclusive, annual interview with Wall Street’s number one economist for 35 years running, Evercore ISI’s Ed Hyman. They are joined by New York Life’s Vice Chairman and Chief Investment Officer John Kim to discuss U.S. outlook and strategy for 2015.

Consuelo Mack WealthTrack #1137 “Exclusive 2015 Outlook, Part 2”

Guests:
John Kim, Vice Chairman and Chief Investment Officer, New York Life Insurance Company
Ed Hyman, Chairman, Evercore ISI

This week’s Consuelo Mack WealthTrack features part two of Anchor Consuelo Mack’s exclusive, annual outlook with Wall Street’s number one economist for three-plus decades, Evercore ISI’s Ed Hyman. They are joined by New York Life’s Vice President and Chief Investment Officer John Kim to discuss the state of the world’s economies and markets.

Consuelo Mack WealthTrack #1138 “Corporate Morality”

Guests:
Paul Steiger, Executive Chairman, ProPublica
Professor Richard Sylla, Professor of the History of Financial Institutions and Markets, NYU Stern School of Business

This week’s Consuelo Mack WealthTrack explores the state of corporate morality. Financial historian Richard Sylla and award-winning financial editor Paul Steiger discuss how companies have become obsessed with maximizing short-term profits over broader long-term goals.

Consuelo Mack WealthTrack #1139 “Bullish Great Investor”

Guest: Mark Yockey, Portfolio Manager, Artisan International and Artisan Global Equity Funds

This week’s Consuelo Mack WealthTrack features a rare interview with “Great Investor” Mark Yockey, who explains why the strong dollar is a financial game changer and how he is taking advantage of it in his Artisan International and Global funds.
Consuelo Mack WealthTrack #1140 “Legendary Maverick”

Guest: Stephen Smith, Portfolio Manager, Legg Mason Brandywine Global Opportunities Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with maverick bond investor Stephen Smith, Legg Mason Brandywine Global Opportunities Fund’s legendary portfolio manager, on why the best returns are to be found in emerging markets.

Consuelo Mack WealthTrack #1141 “Powerful Central Bankers”

Guest: Liaquat Ahamed, Author, Lords of Finance: The Bankers Who Broke the World

This week’s Consuelo Mack WealthTrack features an interview with Liaquat Ahamed, the Pulitzer Prize-winning author of Lords of Finance. He discusses the differences and similarities between central bank policies today and those leading up to the Great Depression.

Consuelo Mack WealthTrack #1142 “Prescient Thought Leader”

Guest: Paul McCulley, Portfolio Manager & Economist

This week’s Consuelo Mack WealthTrack features a rare interview with a legendary bond trader, Federal Reserve watcher and economist. “Financial Thought Leader” Paul McCulley, former PIMCO portfolio manager, weighs in on the health of the economy, stock and bond markets and the best course for investors.

Consuelo Mack WealthTrack #1143 “New Bond Era”

Guest: David Rolley, Co-Portfolio Manager, Loomis Sayles Global Bond Fund

This week’s Consuelo Mack WealthTrack features veteran portfolio manager David Rolley, who scours the globe in search of investment and income opportunities for the Loomis Sayles Global Bond Fund. Rolley and Anchor Consuelo Mack discuss how the bond world is changing, and where he is finding the best values now.

Consuelo Mack WealthTrack #1144 “Maximizing Medicare”

Guest: Katy Votava, Founder & President, Goodcare.com

An estimated 95% of seniors pay too much for Medicare. This week’s Consuelo Mack WealthTrack features healthcare expert Katy Votava, president of Goodcare.com and author of Making the Most of Medicare, who explains what you need to know to maximize those benefits and avoid overpaying.

Consuelo Mack WealthTrack #1145 “Unconstrained Flexibility”

Guest: Dan Roberts, Portfolio Manager, Mainstay Unconstrained Bond Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with award-winning portfolio manager Dan Roberts of the five-star-rated Mainstay Unconstrained Bond Fund. He explains why investment flexibility is so critical in today’s complex markets.
Consuelo Mack WealthTrack #1146 “Smart Approaches”

Guest: Clifford Asness, Founder & Chief Investment Officer, AQR Capital Management

This week’s Consuelo Mack WealthTrack explains how to invest if both the stock and bond markets are historically expensive. AQR Capital’s “Great Investor” and “Financial Thought Leader” Cliff Asness describes some smart approaches.

Consuelo Mack WealthTrack #1147 “Energy Opportunities”

Guests:
Chris Eades, Portfolio Manager, ClearBridge Investments
J. Gibson Cooper, Senior Research Analyst & Portfolio Manager, Western Asset

The dramatic decline in oil prices did more than send prices of energy stocks and bonds tumbling. It also splintered OPEC. This week’s Consuelo Mack WealthTrack features energy analysts J. Gibson Cooper and Chris Eades, who explain the positives for investors.

Consuelo Mack WealthTrack #1148 “Long Term Value”

Guest: Tom Russo, Managing Member, Gardner Russo & Gardner

This week’s Consuelo Mack WealthTrack features a rare interview with great value investor and Warren Buffett student Tom Russo, who invests in iconic brand name companies for the long term. Russo reveals which global businesses he is most enthused about now.

Consuelo Mack WealthTrack #1149 “Prescient Thought Leader”

Guest: Paul McCulley, Portfolio Manager & Economist

This week’s Consuelo Mack WealthTrack features a rare interview with a legendary bond trader, Federal Reserve watcher and economist. “Financial Thought Leader” Paul McCulley, former PIMCO portfolio manager, weighs in on the health of the economy, stock and bond markets and the best course for investors.

Consuelo Mack WealthTrack #1150 “Fixing the Retirement Crisis”

Guest: Charles Ellis, Author, “Falling Short: The Coming Retirement Crisis and What To Do About It”

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Financial Thought Leader” and legendary investment consultant Charles Ellis, who tackles America’s greatest domestic financial challenge in a new book, “Falling Short: The Coming Retirement Crisis and What To Do About It.”

Consuelo Mack WealthTrack #1151 “Changing Charity”

Guests:
Jed Bernstein, President, Lincoln Center for the Performing Arts
Jack Lund, CEO, YMCA of Greater New York

This week’s Consuelo Mack WealthTrack explores changes in charitable giving. Two heads of leading philanthropies, Jed Bernstein of Lincoln Center and Jack Lund of the YMCA of Greater New York, discuss how organizations are meeting the new donor demands.
“Financial Thought Leader” Burton Malkiel and online investment advisory service pioneer Mitch Tuchman explain why they have teamed up at Rebalance IRA to offer retirement portfolios of low cost index funds that automatically rebalance with a human touch.