Consuelo Mack WealthTrack - Program #401 “Retirement Financial Planning Special”

Guests:
Mark Cortazzo, Senior Partner, Macro Consulting Group
Vern Hayden, President, Hayden Financial Group

Two well-known financial planners discuss how to prepare for retirement. Vern Hayden and Mark Cortazzo pick the best mutual funds for a retirement portfolio and advise how to successfully plan for those post-working years.

Consuelo Mack WealthTrack - Program #402

Guests:
Mary Ann Bartels, Chief U.S. Market Analyst, Merrill Lynch
John Connor, Portfolio Manager, Third Millennium Russia Fund
Robert Kessler, CEO, Kessler Investment Advisors, Inc.

*WealthTrack* is delving into the troubled stock markets – challenging bond markets and high risk, potentially high return Russian markets – with three focused pros: Merrill Lynch investment strategist Mary Ann Bartels, Treasury bond guru Robert Kessler and Russia portfolio manager John Connor.

Consuelo Mack WealthTrack - Program #403

Guests:
Mohamed El-Erian, Managing Director, co-CEO, co-CIO, PIMCO
Jerry Senser, CEO, Mainstay ICAP International
Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund

Sixty percent of the world’s stock market value resides outside of the U.S. *WealthTrack* looks for overseas opportunities with three of the world’s best global money managers: Mohamed El-Erian, co-Chief Investment Officer of PIMCO, one of the nation’s largest asset managers and former head of Harvard’s endowment; Dennis Stattman, long time manager of BlackRock’s highly regarded Global Allocation Fund; and Jerry Senser, lead portfolio manager of ICAP’s global funds, chosen as Morningstar’s International Fund Manager of the Year in 2005.

Consuelo Mack WealthTrack - Program #404

Guests:
Matthew Scanlan, Managing Director, Head of Americas Institutional Business, Barclays Global Investors
Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners
Jack Van Derhei, Research Director, Employee Benefit Research Institute

A sobering new study finds that almost three out of five new retirees will outlast their money unless they cut back their standard of living. How can future retirees better prepare themselves financially? Guests Matthew Scanlan of Barclays Global Investors, Jack Van Derhei of Employee Benefit Research Institute, and strategist Jason Trennert of Strategas provide some answers on this week’s *WealthTrack*.

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**Consuelo Mack WealthTrack - Program #405**

**Guests:**
Colin Glinsman, Chief Investment Officer, Oppenheimer Capital  
Diane Jaffee, Portfolio Manager, TCW Dividend Focused Fund  
Adam Lerrick, Professor of Economics, Carnegie Mellon University, Visiting Scholar, American Enterprise Institute for Public Policy Research

How are some of Wall Street’s best money managers coping with one of the most challenging investment climates in decades? We’ll hear from Diane Jaffe, portfolio manager of the TCW Dividend Focused Fund, and Colin Glinsman, Chief Investment Officer of Oppenheimer Capital. Plus global financial consultant, economist and think tank scholar Adam Lerrick will tackle the financial crisis on this week’s *WealthTrack*.

**Consuelo Mack WealthTrack - Program #406**

**Guests:**
David Darst, Chief Investment Strategist, Morgan Stanley Individual Investor Group  
Michael Hartnett, Chief Global Emerging Market Equities Strategist, Merrill Lynch  
Kelli Hueler, President, Hueler Companies

Your mix of investments can make or break your portfolio. *WealthTrack* speaks with the acknowledged master of the art of asset allocation, Morgan Stanley’s David Darst, then consults with Merrill Lynch’s emerging markets strategist Michael Hartnett and independent annuities expert Kelli Hueler about the investments that have become essential for most of us.

**Consuelo Mack WealthTrack - Program #407**

**Guests:**
Jonathan Clements, Director of Financial Education, myFi, Citigroup  
Chris Cordaro, Financial Planner, RegentAtlantic Capital  

What are the most important, simple steps you can take to secure your financial future? *Consuelo Mack WealthTrack* gathers three of the top financial planning experts in the country to find out: long time *The Wall Street Journal* columnist Jonathan Clements, now at Citigroup; *Kiplinger’s Personal Finance* “Ask Kim” columnist Kim Lankford; and one of *Worth* magazine’s top 100 Wealth Advisors, RegentAtlantic Capital’s Christopher Cordarro.

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Consuelo Mack WealthTrack - Program #408

Guests:
Scott Budde, Head of Social & Community Investing, TIAA-CREF Asset Management
Lee Kraneffuss, CEO, Intermediary and Exchange Traded Funds Business, Barclays Global Investors
Wally Weitz, Portfolio Manager, Weitz Value Fund

Difficult markets call for tough decisions. This week, a veteran portfolio manager discusses his investment approach: Wally Weitz of the Weitz Value funds weighs in on his Warren Buffet approach to investing, which is going through a rough patch this year. Scott Budde heads TIAA-CREF’s Global Social and Community Investing Department and oversees its socially screened funds. Plus the CEO of Barclays huge exchange-traded funds business, Lee Kraneffuss, will update us on developments in that booming business.

Consuelo Mack WealthTrack - Program #409 “Energy Special”

Guests:
Peter Fusaro, Chairman and Founder, Global Change Associates
Bill Paul, Managing Editor, EnergyTechStocks.com; Author, Future Energy
Dan Rice, Portfolio Manager, BlackRock Global Resources Fund

The markets might be acting as if the energy play is over but people in the know say, “Don’t count on it.” In this week’s episode three energy experts discuss the investment opportunities still available in traditional and alternative energy. One of the top 10 fund managers of the decade, Dan Rice of the BlackRock Global Resources fund, and two energy thought leaders, Bill Paul of the cutting edge energy website EnergyTechStocks.com and Peter Fusaro, Chairman and Founder of Global Change Associates, join WealthTrack.

Consuelo Mack WealthTrack - Program #410

Guests:
Charles Ellis, Founder, Greenwich Associates; Author, Winning the Loser’s Game
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds
Robert Litterman, Chairman, Quantitative Investment Strategies, Goldman Sachs

This week’s WealthTrack is about managing investment risk: What is it? How much can you really take? What can you do about it? We’ll ask renowned financial consultant Charles Ellis, legendary global money manager Jean-Marie Eveillard, and Goldman Sach’s former risk honcho, now quantitative strategy head, Robert Litterman.

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Consuelo Mack WealthTrack - Program #411

Guests:
Robert Litterman, Chairman, Quantitative Investment Strategies, Goldman Sachs
Bill Wilby, Private Investor, Former Portfolio Manager, Oppenheimer Global Fund

Two veteran Wall Streeters discuss global investing and the importance of risk management. Bill Wilby, now a private investor, was one of the top global portfolio managers at Oppenheimer Funds. Robert Litterman, now head of quantitative strategy at Goldman Sachs, used to head risk management for the firm.

Consuelo Mack WealthTrack - Program #412

Guests:
Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Kathleen Gaffney, Portfolio Manager, Loomis Sayles Bond Fund
John Montgomery, Vice President, Director, The Bridgeway Funds

Are there any safe harbors in the markets’ de-leveraging storm? How can you preserve your capital in the months ahead? Consuelo Mack will talk to Merrill Lynch’s highly rated investment strategist Richard Bernstein, Bridgeway Funds’ multi-style manager John Montgomery, and Loomis Sayles bond fund manager Kathleen Gaffney.

Consuelo Mack WealthTrack - Program #413

Guests:
David Darst, Chief Investment Strategist, Morgan Stanley Individual Investor Group
Bob Doll, Vice Chairman and Global Chief Investment Officer for Equities, BlackRock
Jean-Marie Eveillard, Lead Portfolio Manager, First Eagle Funds

To paraphrase Will Rogers, return of capital is becoming more important than return on capital to investors these days. What should you do with your money at a time of an historic rescue attempt by the U.S. government? Asset allocation guru David Darst of Morgan Stanley, First Eagle Funds’ legendary Jean-Marie Eveillard, and BlackRock’s multi-talented money manager and Global Chief Investment Officer of Equities Bob Doll offer advice on Consuelo Mack WealthTrack.

Consuelo Mack WealthTrack - Program #414

Guests:
David Antonelli, Portfolio Manager, MFS International
Robert Shiller, Professor of Economics, Yale University; Author, Irrational Exuberance

At the heart of the current financial crisis is the rapid decline in U.S. home prices and sales. When will the housing markets stabilize? WealthTrack asks Yale Professor of Economics Robert Shiller, the man who predicted the bursting of the housing bubble and co-created the widely followed Case-Shiller Home Price Index. Plus, find out where the opportunities in foreign markets lie with global portfolio manager David Antonelli of MFS International, and how to handle the stresses of the market with The Wall Street Journal’s “The Intelligent Investor” columnist Jason Zweig.

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**Consuelo Mack WealthTrack - Program #415**

**Guests:**
John Ameriks, Head of Investment Counseling and Research, The Vanguard Group  
Mary Beth Franklin, Senior Editor, *Kiplinger's Personal Finance*  
Marc Porter, President, Christie's Americas

How do you protect your retirement plans during these turbulent financial times? Two retirement experts join Consuelo Mack with some answers: John Ameriks heads Vanguard’s Investment Counseling and Research Group and Mary Beth Franklin oversees *Kiplinger’s* annual Retirement Planning Guide. Plus, Christie’s President Marc Porter will weigh in with the outlook for the art market.

**Consuelo Mack WealthTrack - Program #416**

**Guests:**
Charles Ellis, Founder, Greenwich Associates; Author, *The Partnership: The Making of Goldman Sachs*  
Peter Fisher, Managing Director & Co-Head, Fixed Income Portfolio Management, BlackRock  
Robert Hagstrom, Portfolio Manager, Legg Mason Growth Trust


**Consuelo Mack WealthTrack - Program #417**

**Guests:**
John Brynjolfsson, Managing Director, Chief Investment Officer, Armored Wolf  
David Dreman, Chairman, CIO, Dreman Value Management  
Christine Fahlund, Vice President, Senior Financial Planner, T. Rowe Price

This week’s *Consuelo Mack WealthTrack* tackles the challenge of finding value, financial security and real returns in a chaotic market. Consuelo will be joined by veteran value investor David Dreman of Dreman Value Management; real return pioneer John Brynjolfsson, now head of his own money management firm, Armored Wolf; and T. Rowe Price’s senior financial planner Christine Fahlund.

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**Consuelo Mack WealthTrack - Program #418 “Election Special”**

**Guests:**
Tom Gallagher, Senior Managing Director, ISI Group  
Robert Hormats, Vice Chairman, Goldman Sachs International  
Richard Sylla, Henry Kaufman Professor of the History of Financial Institutions and Markets, Stern School of Business, New York University

This week’s *Consuelo Mack WealthTrack* looks at the upcoming national election and its impact on the economy and investments. Guiding us will be Wall Street’s number one political analyst Tom Gallagher, who heads up the Washington office of top independent research firm ISI Group; financial historian Professor Richard Sylla of NYU’s Stern School of Business, who will compare today’s financial and political situation with the past; and Robert Hormats, Vice Chairman of Goldman Sachs International, who will discuss the ramifications for the global markets.

**Consuelo Mack WealthTrack - Program #419**

**Guests:**
Jonathan Clements, Director of Financial Guidance, Citi Global Wealth Management  
Seth Glickenhaus, Senior Partner, Chief Investment Officer, Glickenhaus & Co.  
Jim Lebenthal, Co-Founder, Lebenthal & Co.; Author, *Confessions of a Municipal Bond Salesman*

Following the steep declines in the financial markets, *Consuelo Mack WealthTrack* ponders what investment opportunities and risks lie ahead. Guests include 94-year-old Seth Glickenhaus, Chief Investment Officer of Glickenhaus & Co., who was working on Wall Street in 1929; municipal bond maven Jim Lebenthal, who will talk about the extraordinary values and perils being created in the municipal bond market; and Jonathan Clements, long-time personal finance columnist at *The Wall Street Journal*, now Director of Financial Guidance at Citi Global Wealth Management, who will discuss some of the serious mistakes investors are making and how they can avoid them.

**Consuelo Mack WealthTrack - Program #420**

**Guests:**
Rob Arnott, Chairman, Research Affiliates; Author, *The Fundamental Index*  
Robert Kessler, CEO, The Kessler Companies  
David Winters, Portfolio Manager, Wintergreen Fund

Three stars of the investment world share their market outlooks and strategies on *Consuelo Mack WealthTrack*. David Winters will discuss his search for bargains around the world in his top rated Wintergreen Fund. Portfolio Manager and Fundamental Index pioneer Rob Arnott will tell us why he believes stocks are cheap for the first time in years. And Robert Kessler, expert in government debt securities, will explain why he still believes U.S. Treasury securities will continue to be the safest place to invest.

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Consuelo Mack WealthTrack - Program #421 “Jeremy Grantham”

Guest:
Jeremy Grantham, Co-Founder, Chairman, GMO LLC.

A special edition of Consuelo Mack WealthTrack features a television exclusive with Jeremy Grantham, one of the most successful investors in modern times. For years the legendary value investor has been the Cassandra of the investment community, with warnings of financial and market disaster. Grantham still sees danger in the global economy, but he has turned bullish on the U.S. stock market. In this, his first television interview, Grantham tells Consuelo Mack why he is now positive on stocks and what he sees ahead for the global financial system.

Consuelo Mack WealthTrack - Program #422

Guests:
Chris Cordaro, Chief Investment Officer, Financial Planner, RegentAtlantic Capital, LLC
Paul McCulley, Portfolio Manager, PIMCO
James McGregor, Chairman and CEO, J.L. McGregor & Company; Author, One Billion Customers

This week’s Consuelo Mack WealthTrack tackles how to repair the economy, financial system, and your portfolio. Plus, how well can China withstand the global recession? Consuelo speaks with Portfolio Manager and Fed Strategist Paul McCulley, from bond giant PIMCO; highly rated financial planner Chris Cordaro of RegentAtlantic Capital; and former Wall Street Journal Beijing Bureau Chief turned entrepreneur, James McGregor, who runs his own Chinese investment research firm, J.L. McGregor and Company.

Consuelo Mack WealthTrack - Program #423

Guests:
Richard Bernstein, Chief Investment Strategist, Merrill Lynch
Peter Fisher, Managing Director and Co-Head, Fixed Income Portfolio Management, BlackRock

This week’s Consuelo Mack WealthTrack examines how we got into the current financial mess and how we can work our way out of it, while minimizing the investment damage. Two investment pros provide some answers: BlackRock’s co-head of fixed income Peter Fisher, the Federal Reserve’s point man in the Long Term Capital Management financial crisis, and Richard Bernstein, Merrill Lynch’s award-winning investment strategist.

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Consuelo Mack WealthTrack - Program #424

Guests:
Abby Joseph Cohen, President, Global Markets Institute, Goldman Sachs
Dan Fuss, Vice Chairman, Portfolio Manager, Loomis Sayles
Rudolph-Riad Younes, Portfolio Manager, Artio International Equity Fund

On this week’s **Consuelo Mack WealthTrack**, three investment stars tell us how they are repairing the damage of the past year and positioning their portfolios for 2009: bond legend Dan Fuss is the celebrated co-manager of the Loomis Sayles Bond Fund; Rudolph-Riad Younes is lead manager of the top-rated Artio International Equity Fund (formerly Julius Baer International Equity Fund); and Senior Investment Strategist Abby Joseph Cohen covers the big trends as President of Goldman Sach’s in-house think tank, the Global Markets Institute.

Consuelo Mack WealthTrack - Program #425

Guests:
Susan Byrne, Chairman, Chief Investment Officer, Westwood Management Corp.
Tom Herman, Tax Columnist, *The Wall Street Journal*
Bill Wilby, Private Investor

On this week’s **Consuelo Mack WealthTrack**: re-thinking your investment strategy in a global recession. Veteran investors Bill Wilby and Susan Byrne reveal how they are investing for the coming year. Money master Wilby ran the top-rated Oppenheimer Global Fund for many years and is now a private investor. *Smart Money* singled out Byrne, head of her own firm Westwood Management Corp, as one of the country’s great investors. Plus, *The Wall Street Journal’s* Tax Columnist Tom Herman will discuss why you should rethink your tax strategy for this year and next.

Consuelo Mack WealthTrack - Program #426

Guests:
Jean-Marie Eveillard, Portfolio Manager, First Eagle Funds
Martin Whitman, Founder, Co-Chief Investment Officer, Third Avenue Management

This week on **Consuelo Mack WealthTrack** two legendary value investors share their view of the market declines and their strategies in it. Consuelo Mack speaks with the still-cautious Jean-Marie Eveillard of First Eagle Funds and the bullish Third Avenue Funds’ Marty Whitman.

Consuelo Mack WealthTrack - Program #427

Guests:
Tom Gallagher, Senior Managing Director, ISI Group
Robert Shiller, Professor of Economics, Yale University, Author, *The Subprime Solution*

Two of the biggest economic stories of the New Year promise to be carryovers from the last. Consuelo Mack speaks with top ranked Washington analyst Tom Gallagher about the business and investment ramifications of what he predicted years ago would be a new era of big and activist government. And, Yale Professor Robert Shiller, who accurately predicted the housing bubble and bust, will share his current housing outlook and prescription for recovery.

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**Consuelo Mack WealthTrack - Program #428**

**Guests:**
Bob Doll, Vice Chairman and Global Chief Investment Officer for Equities BlackRock  
Bill Gross, Managing Director, Chief Investment Officer PIMCO  
Ed Hyman, Chairman, ISI Group

On this week’s *Consuelo Mack WealthTrack*, three of Wall Street’s savviest investment pros discuss their outlook for the economy and markets, and share the investment strategies they are employing for their clients and themselves. In a television exclusive, Consuelo Mack speaks with ISI Group’s Ed Hyman, Wall Street’s number one ranked economist for an incredible 29 years running, Bob Doll, the highly-respected head of global equities for BlackRock, and Bill Gross, co-CEO of bond giant PIMCO and the man many call the “bond king,” also guest.

**Consuelo Mack WealthTrack - Program #429 “Energy Special”**

**Guests:**
Charles Maxwell, Senior Energy Analyst, Weeden & Company  
Charles Ober, Vice President, Portfolio Manager, T. Rowe Price  
Bill Paul, Managing Editor, EnergyTechStocks.com; author, *Future Energy*

This week’s *Consuelo Mack WealthTrack* explores the outlook and investment opportunities in energy. How much of a setback is the sharp decline in oil prices delivering to the prospects for traditional and green energy? What difference will the promised Obama administration’s pro-clean tech policies make? Consuelo Mack discuss the future of traditional and clean energy with noted energy consultant and journalist Bill Paul, the acknowledged “dean” of energy analysts Charles Maxwell, and T. Rowe Price’s New Era Fund manager Charles Ober.

**Consuelo Mack WealthTrack - Program #430**

**Guests:**
Christopher Davis, Portfolio Manager, Davis Funds  
Martin Fridson, Founder, CEO, Fridson Investment Advisors  
Brian Rogers, Chairman, Chief Investment Officer, T. Rowe Price

This week on *Consuelo Mack WealthTrack*, three investment heavy weights discuss portfolio repair and recovery. In a television exclusive, Consuelo Mack talks to third generation value investor Christopher Davis of the Davis Funds; as well as T. Rowe Price’s Chairman, Chief Investment Officer and long time manager of its Equity Income Fund Brian Rogers, and high-yield corporate bond guru Martin Fridson of Fridson Investment Advisors.

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Consuelo Mack WealthTrack - Program #431

Guests:
Tom Forester, Portfolio Manager, Forester Value Fund
Randall Forsyth, Editor, Barron’s Online
Tom Russo, Partner, Gardner Russo and Gardner

This week, Consuelo Mack speaks with Tom Forester of the Forester Value Fund, the only stock mutual fund manager to post a positive return in 2008, and asks how he intends to make money in 2009. In a television exclusive, Consuelo also talks to Tom Russo, a skilled money manager in the Warren Buffet tradition, who focuses on global brand companies for private accounts at his firm Gardner Russo and Gardner. Plus, WealthTrack assesses the risks and opportunities in the beaten down bond market with Randall Forsyth, credit columnist and Editor of Barron’s Online.

Consuelo Mack WealthTrack - Program #432

Guests:
Peter Francese, Founding Editor, American Demographics
Robert Kleinschmidt, President, Chief Investment Officer, Tocqueville Asset Management
Tom Petrie, Vice Chairman, Merrill Lynch

This week’s Consuelo Mack WealthTrack discusses long-term demographic trends and the investment opportunities they are creating with demographics pioneer, Peter Francese, the founding editor of American Demographics magazine. WealthTrack also explores some of the deep values being created in the beaten down oil patch with veteran analyst and investor Tom Petrie of Merrill Lynch. And, in a television exclusive, WealthTrack delves into other sectors of the financial markets with fund manager Robert Kleinschmidt of the highly regarded Tocqueville Funds.

Consuelo Mack WealthTrack - Program #433

Guests:
Mark Gertler, Henry and Lucy Moses Professor of Economics, New York University
Dave Kansas, Editor-at-Large, FiLife.com, Author, The Wall Street Journal Guide to the End of Wall Street as We Know It
Kristi Mitchem, Head of U.S. Defined Contribution Business, Barclays Global Investors

This week’s Consuelo Mack WealthTrack asks does the Obama stimulus plan have what it takes to jump start the economy? Mark Gertler, NYU Professor of Economics and close colleague of Fed Chairman Ben Bernanke gives his assessment. Plus Dave Kansas, veteran financial journalist and author of the new book, The Wall Street Journal Guide to The End of Wall Street As We Know It talks about surviving the current financial crisis, and Barclays Global Investors’ pension expert Kristi Mitchem discusses the best strategies for your 401 (k) plan.

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Consuelo Mack WealthTrack - Program #434

Guests:
Mark Cortazzo, Senior Partner, Macro Consulting Group
John W. Rogers, Jr., Founder, CEO and Chief Investment Officer, Ariel Investments
Nick Sargen, Chief Investment Officer, Fort Washington Investment Advisors

This week on Consuelo Mack WealthTrack, two veteran value investors and a financial planner discuss their strategies in this challenging financial climate: Mark Cortazzo, head of financial planning firm Macro Consulting Group, has recently been named one of the country’s top financial advisors by Barron’s; deep value investor John Rogers runs the highly regarded Ariel Funds; and veteran global strategist Nick Sargen is Chief Investment Officer of Fort Washington Investment Advisors.

Consuelo Mack WealthTrack - Program #435

Guests:
Chris Blunt, Senior Vice President, New York Life
Patrizia di Carrobio, Owner, Patrizia Ferenczi Inc.; Jewelry Expert and Trader
Pat Huddleston, Founder, Investor’s Watchdog

This week’s Consuelo Mack WealthTrack explores how to protect yourself from proliferating investment scams with former SEC enforcement chief, now investor protection expert, Pat Huddleston; and how to ensure you have some guaranteed sources of income with New York Life’s Chris Blunt. Plus, WealthTrack assesses what has and hasn’t held up in the jewelry market with dealer and appraiser Patrizia di Corrobio.

Consuelo Mack WealthTrack - Program #436

Guests:
Bill Paul, Managing Editor, EnergyTechStocks.com; Author, Future Energy
Tom Russo, Partner, Gardner Russo and Gardner

This week on Consuelo Mack WealthTrack, two visionary investors who see growth and profits in the future discuss where there is money to be made. Value investor Tom Russo focuses on elite global brands and their ability to attract hordes of new customers in emerging markets. Cleantech specialist Bill Paul sees a vast new global market in green energy.

Consuelo Mack WealthTrack - Program #437

Guests:
Robert Arnott, Chairman, Research Affiliates; Author, The Fundamental Index: A Better Way to Invest
Susan Byrne, Chairman, Chief Investment Officer, Westwood Management Corp.

This week on Consuelo Mack WealthTrack, two veteran value investors reveal where they see the investment clouds clearing. Value investor Susan Byrne is finding companies with sound balance sheets and good cash flow that should withstand difficult times. Long-time bear Rob Arnott finally sees good values in the fixed-income markets. Find out where they see the profit opportunities.

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Consuelo Mack WealthTrack - Program #438

Guests:
Richard Bernstein, Chief Investment Strategist, Bank of America Merrill Lynch
Richard Bookstaber, Author, *A Demon of Our Own Design*
Paul McCulley, Portfolio Manager, PIMCO

This week on *Consuelo Mack WealthTrack*, three prescient investment pros discuss what they are expecting now. PIMCO’s portfolio manager Paul McCulley sounded the alarm about economic and credit risk several years ago. Bank of America Merrill Lynch Investment Strategist Richard Bernstein emphasized savings and financial strength, and risk-management expert Richard Bookstaber warned of a “catastrophic” financial fallout in his best seller, *A Demon of Our Own Design*.

Consuelo Mack WealthTrack - Program #439

Guests:
David Darst, Chief Investment Strategist, Morgan Stanley Global Wealth Management Group
Peter Fisher, Managing Director, Co-Head of Fixed Income Portfolio Management, BlackRock, Inc.
Jeremy Siegel, Professor of Finance, Wharton School, University of Pennsylvania

This week on *Consuelo Mack WealthTrack*, three masters of critical investment strategies discuss their plans for financial survival and recovery. Morgan Stanley strategist David Darst, author of the bestseller, *The Little Book that Saves Your Assets*, advises how to reallocate your assets during financial turmoil. “Wizard of Wharton” Professor Jeremy Siegel looks at long term strategies to beat the stock market, and BlackRock’s financial crisis expert Peter Fisher reports on the condition of the financial system.

Consuelo Mack WealthTrack - Program #440

Guests:
John Dorfman, Chairman, Thunderstorm Capital
Dennis Stattman, Portfolio Manager, BlackRock Global Allocation Fund
Francois Trahan, Chief Investment Strategist, ISI Group

This week on *Consuelo Mack WealthTrack* - investing through the biggest bear market in a generation. Consuelo Mack hears from Wall Street’s number one ranked strategist, Francois Trahan at independent research firm ISI Group, Dennis Stattman the veteran lead manager of BlackRock’s highly regarded Global Allocation Fund and hedge fund manager, John Dorfman who also runs the Dorfman Value Fund at his firm, Thunderstorm Capital.

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Consuelo Mack WealthTrack - Program #441

Guests:
Jonathan Clements, Director of Financial Guidance, Citi Global Wealth Management
Vern Hayden, President, Hayden Financial Group
Mark Tibergien, Chief Executive Officer, Pershing Advisor Solutions LLC

This week on Consuelo Mack WealthTrack - getting your financial house in order after the market storm of a century. In a WealthTrack exclusive, Pershing Advisor Solution’s CEO Mark Tibergien discusses how to choose the best financial advisor, long time Wall Street Journal columnist, Jonathan Clements, now head of a personal financial guidance service of Citigroup talks about rebuilding your nest egg, and financial advisor Vern Hayden discusses how to repair your investment portfolio.

Consuelo Mack WealthTrack – Program #442

Guests:
Nancy Lazar, Executive Vice President, ISI Group
Dr. Andrew Lo, Director, MIT Laboratory for Financial Engineering; Chairman, AlphaSimplex Group
Robert Shiller, Professor of Economics, Yale University, Author, Irrational Exuberance

This week’s Consuelo Mack WealthTrack explores dealing with the new market realities. Two giants of behavioral finance, Yale Professor and Irrational Exuberance author Robert Shiller and MIT professor and hedge fund manager Andrew Lo, discuss where the money will be made in the new financial landscape. Plus, top rated economist Nancy Lazar, of ISI Group fills us in on the outlook for global economies and markets.

Consuelo Mack WealthTrack – Program #443

Guests:
Dallas Salisbury, President and CEO, Employee Benefit Research Institute
Bill Wilby, Private Investor

This week on Consuelo Mack WealthTrack, Consuelo Mack talks with veteran global investor Bill Wilby on the changing values in global markets. New York Times “Your Money” columnist Ron Lieber offers personal financial advice on building financial security, plus Dallas Salisbury, President of the Employee Benefit Research Institute (EBRI) discusses strengthening your retirement income.

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**Consuelo Mack WealthTrack – Program #444**

**Guests:**
Cliff Asness, Managing and Founding Principal, AQR Capital Management  
Robert Kessler, CEO, Kessler Investment Advisors  
Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners

This week on **Consuelo Mack WealthTrack**, Consuelo Mack talks with two successful money managers with divergent investment styles. Robert Kessler, who specializes in U.S. Treasury securities at his firm, Kessler Investment Advisors discusses why Treasuries still make sense. Cliff Asness, a celebrated hedge fund manager at AQR Capital Management critiques the government’s responses to the financial crisis and how individuals can apply some hedge fund diversification strategies to their portfolios. Plus, Consuelo talks to Jason Trennert, founder and Chief Investment Strategist at Strategas Research Partners, the highly regarded independent Wall Street research firm.

**Consuelo Mack WealthTrack – Program #445**

**Guests:**
Lee Dunbar, President, Leila Dunbar LLC  
Tom Forester, Portfolio Manager, Forester Value Fund  
David Laibson, Professor of Economics, Harvard University

This week on **Consuelo Mack WealthTrack**, the most successful mutual fund manager of stocks in 2008, Tom Forester of the Forester Value Fund, tells us how he’s doing in 2009 and where to go from here. He is joined by Harvard’s celebrated behavioral economist David Laibson and collectibles expert Lee Dunbar, who tell us where the bargains are now.

**Consuelo Mack WealthTrack – Program #446**

**Guests:**
Mark Headley, Chairman, Portfolio Manager, Matthews Asian Funds  
Steve Leuthold, Founder, Chief Investment Officer, The Leuthold Group  
Steve Romick, Portfolio Manager, First Pacific Advisors

This week on **Consuelo Mack WealthTrack**, three top notch portfolio managers discuss their distinctly different views and management styles. Consuelo Mack talks with: Mark Headley who lives and breathes investments in Asia as Chairman of the Matthews Asian Funds; Steve Leuthold relies on his quantitative models to find values at the Leuthold Funds; and Steve Romick can go short and long in his go-anywhere FPA Crescent Fund.

**Consuelo Mack WealthTrack – Program #447 “Great Investors: David Swensen”**

**Guest:** David Swensen, Chief Investment Officer, Yale University

A “Great Investors” special edition of **Consuelo Mack WealthTrack** features a television exclusive with Yale’s Financial Wizard, David Swensen, a member of President Obama’s new Economic Recovery Advisory Board. Swensen, the renowned Chief Investment Officer of Yale’s $20 billion dollar endowment, discusses the strategy behind the fund’s extraordinary long term track record, recent criticisms of the “Yale model,” and his investment recommendations for individual investors.

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**Consuelo Mack WealthTrack – Program #448**

**Guests:**
Jean-Marie Eveillard, Portfolio Manager, First Eagle Funds
Martin Whitman, Founder, Co-Chief Investment Officer, Third Avenue Management

This week on *Consuelo Mack WealthTrack*, two legendary value investors share their different views of the bear market and their strategies in it. Consuelo Mack talks with the still cautious Jean-Marie Eveillard of First Eagle Funds and the very bullish, Marty Whitman of the Third Avenue Funds.

**Consuelo Mack WealthTrack – Program #449**

**Guests:**
Jonathan Clements, Director of Financial Guidance, Citi Global Wealth Management
Vern Hayden, President, Hayden Wealth Management
Mark Tibergien, Chief Executive Officer, Pershing Advisor Solutions

This week’s *Consuelo Mack WealthTrack* explores getting your financial house in order after the market storm of a century. In a *WealthTrack* exclusive, Pershing Advisor Solution’s CEO Mark Tibergien discusses how to choose the best financial advisor; long time *Wall Street Journal* columnist, Jonathan Clements, now head of a personal financial guidance service of Citigroup talks about rebuilding your next egg; and financial advisor Vern Hayden discusses how to repair your investment portfolio.

**Consuelo Mack WealthTrack – Program #450**

**Guests:**
Robert Kleinschmidt, President, Chief Investment Officer, Tocqueville Asset Management
John Rogers, Founder, CEO, and Chief Investment Officer, Ariel Investments

This week on *Consuelo Mack WealthTrack*, meet two veteran contrarian investors with successful track records spanning a generation or more. John Rogers founded value oriented Ariel Capital Management at the tender age of 24. The first African-American owned mutual fund company is now the nation’s largest black owned investment management firm. Robert Kleinschmidt has run the large-cap Tocqueville Fund since 1992. Going against the crowd has earned him and his investors market beating performance over the years and high ratings from Morningstar.

**Consuelo Mack WealthTrack – Program #451**

**Guests:**
Paul McCulley, Portfolio Manager, PIMCO
Francois Trahan, Chief Investment Strategist, ISI Group

This week on *Consuelo Mack WealthTrack*, two highly-regarded investment stars offer perspective and advice on the investment climate. PIMCO’s multi-talented Paul McCulley’s areas of expertise are the economy, bond markets and Fed Strategy. ISI Group’s investment strategist Francois Trahan is ranked number one by institutional investors for his coverage of the financial system and stock markets.

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Consuelo Mack WealthTrack – Program # 452

Guests:
Cliff Asness, Managing and Founding Principal, AQR Capital Management
Andrew Lo, Director, MIT Laboratory for Financial Engineering, Chief Scientific Officer, AlphaSimplex Group

This week on **Consuelo Mack WealthTrack**, two innovative hedge fund managers challenge conventional investment wisdom and explain why they have recently brought their hedge fund skills to the mutual fund world. MIT’s Professor of Finance and portfolio manager of the ASG Global Alternatives Fund, Andrew Lo; and AQR Capital Management’s Cliff Asness, portfolio manager of the recently launched AQR Diversified Arbitrage Fund; discuss their investment outlook and strategies.

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