Consuelo Mack WealthTrack #801 “Great Investors: Steven Romick”

Guest: Steven Romick, Portfolio Manager, FPA Crescent Fund

On this week’s Consuelo Mack WealthTrack, “Great Investor” Steven Romick, finalist for Morningstar’s Manager of the Decade award, discusses the contrarian investment approach that makes his go-anywhere, invest-in-anything FPA Crescent Fund one of the best in the business.

Consuelo Mack WealthTrack #802 “Financial Thought Leader John Brynjolfsson and Great Investor Robert Kessler”

Guests:
John Brynjolfsson, Managing Director, Armored Wolf, LLC
Robert Kessler, Founder, CEO, Kessler Investment Advisors


Consuelo Mack WealthTrack #803

Guests:
John Kim, Chairman, CEO, New York Life Investment Management
Nick Sargen, Chief Investment Officer, Fort Washington Investment Advisors

On this week’s Consuelo Mack WealthTrack, two top investment strategists with long-term investment horizons discuss new approaches to risk management and international investing. Consuelo Mack talks to WealthTrack regular Nick Sargen of Fort Washington Investment Advisors and New York Life’s John Kim.

Consuelo Mack WealthTrack #804 “Great Investors: Dennis Stattman”

Guest: Dennis Stattman, Lead Portfolio Manager, BlackRock Global Allocation Fund

On this week’s Consuelo Mack WealthTrack, “Great Investor” Dennis Stattman, founder and lead portfolio manager of the BlackRock Global Allocation Fund, joins Consuelo for a rare television interview. A finalist for Morningstar’s Manager of the Decade award, Stattman will discuss where he is finding the best values around the world.

Consuelo Mack WealthTrack #805 “Financial Thought Leaders: Niall Ferguson”


In Consuelo Mack’s new interview with Niall Ferguson, the bestselling author and historian offers some novel solutions for two of America’s biggest problems: the failure of public education and record-breaking federal debt. His solutions include a scene straight out of “The Good, the Bad and the Ugly.”
Consuelo Mack WealthTrack #806 “Financial Thought Leaders: Lubos Pastor”

Guest: Lubos Pastor, Charles P. McQuaid Professor of Finance, University of Chicago Booth School of Business

This week Consuelo Mack talks to a “Financial Thought Leader” who is challenging a bedrock principle of investing. Award-winning University of Chicago Finance Professor Lubos Pastor explains why stocks are not necessarily best for the long run on Consuelo Mack WealthTrack.

Consuelo Mack WealthTrack #807 “Financial Thought Leaders: James Grant”

Guest: James Grant, Editor, Grant’s Interest Rate Observer

This week’s Consuelo Mack WealthTrack focuses on the dangers of inflation creep and how to protect yourself against it. Financial Thought Leader James Grant explains why he believes the Federal Reserve’s easy money policies will wreak havoc on the economy and markets.

Consuelo Mack WealthTrack #808

Guests:
David Nadel, Director of International Research, Portfolio Manager, Royce & Associates
Tom Russo, General Partner, Semper Vic Partners, L.P.; Partner, Gardner Russo & Gardner

This week on Consuelo Mack WealthTrack: Consuelo interviews two money managers with very different investment strategies who have beaten the markets, with less than market risk, over the long term. Noted value investor Tom Russo focuses on strong global brand-name companies, while Royce and Associates’ David Nadel specializes in international small company stocks including gold-mining shares.

Consuelo Mack WealthTrack #809 “Financial Thought Leaders: Robert Shiller”

Guest: Robert Shiller, Professor of Economics, Yale University; Chief Economist, MacroMarkets LLC

This week Consuelo Mack WealthTrack features “Financial Thought Leader” and Yale economist Robert Shiller, who predicted the bursting of the tech and housing bubbles. What does this visionary behavioral economist, author and market innovator see in our future now? Consuelo Mack finds out.

Consuelo Mack WealthTrack #810 “Financial Thought Leaders: Niall Ferguson”

Guest: Niall Ferguson, Financial Historian; Author, Civilization: The West and the Rest

This week on Consuelo Mack WealthTrack, “Financial Thought Leader” Niall Ferguson discusses why the centuries long dominance of Western economic and political power is waning and what the United States needs to do prevent it from slipping even more.

Consuelo Mack WealthTrack #811 “Charles Maxwell”

Guest: Charles Maxwell, Senior Energy Analyst, Weeden & Co. LP

On this week’s Consuelo Mack WealthTrack, Weeden & Company’s Charles Maxwell, the man Barron’s calls the “Dean of Energy Analysts,” discusses the outlook for oil prices, supplies and stocks. Maxwell reveals where to invest for secure energy returns in an uncertain world.
Consuelo Mack WealthTrack #812 “Great Investors: Bruce Berkowitz”

Guest: Bruce Berkowitz, Founder, Portfolio Manager, Fairholme Funds

This week’s Consuelo Mack WealthTrack features a rare television interview with Morningstar’s Fund Manager of the Decade. Consuelo Mack talks to Fairholme Fund’s Bruce Berkowitz about his large and controversial investments in beaten down financial stocks.

Consuelo Mack WealthTrack #813 “Financial Thought Leaders: Francois Trahan”

Guest: Francois Trahan, Vice Chairman, Head of Portfolio Strategy & Quantitative Research, Wolfe Trahan & Co.

This week on Consuelo Mack WealthTrack, Wall Street’s number one investment strategist, “Financial Thought Leader” Francois Trahan will explain why the old economic models are failing and why safety is the best strategy for investors.

Consuelo Mack WealthTrack #814 “Great Investors: Jean-Marie Eveillard”

Guest: Jean-Marie Eveillard, Senior Investment Adviser, First Eagle Funds

This week Consuelo Mack WealthTrack features a rare interview with “Great Investor” Jean-Marie Eveillard, winner of Morningstar’s Lifetime Achievement Award for his superb 25-year track record at the helm of First Eagle’s Global Fund. The legendary value investor and shares his personal investment strategies with Consuelo Mack.

Consuelo Mack WealthTrack #815 “Great Investors: Hersh Cohen”

Guest: Hersh Cohen, Chief Investment Officer, Senior Portfolio Manager, ClearBridge Advisors

This week Consuelo Mack WealthTrack features a television exclusive with ClearBridge Advisors’ “Great Investor” Hersh Cohen. He shares his best ideas for income and explains how he gets long-term results in a short-term, computer-driven market.

Consuelo Mack WealthTrack #816 “Great Investor & Financial Thought Leader Robert Arnott”

Guest: Robert Arnott, Founder and Chairman, Research Affiliates

This week’s Consuelo Mack WealthTrack features a “Great Investor” and “Financial Thought Leader,” Research Affiliates Founder and Chairman Robert Arnott, who has pioneered several investment products which outperform markets with less than market risk. He’ll discuss his current strategy for these volatile times with Consuelo Mack.

Consuelo Mack WealthTrack #817 “PIMCO’s Great Investor and Financial Thought Leader Team: Bill Gross & Mohamed El-Erian, Part 1”

Guests: Bill Gross and Mohamed El-Erian, Co-Chief Investment Officers, PIMCO

Two of the investment world’s biggest stars, Bill Gross and Mohamed El-Erian, Co-Chief Investment Officers of money management powerhouse PIMCO, sit down together for an exclusive Consuelo Mack WealthTrack two-part special.
Consuelo Mack WealthTrack #818 “PIMCO’s Great Investor and Financial Thought Leader Team: Bill Gross & Mohamed El-Erian, Part 2”

Guests: Bill Gross and Mohamed El-Erian, Co-Chief Investment Officers, PIMCO

In part two of Consuelo Mack’s exclusive interview with Bill Gross and Mohamed El-Erian, Co-Chief Investment Officers of money management powerhouse PIMCO, the two investment world superstars discuss outlook and strategy.

Consuelo Mack WealthTrack #819 “Emerging Markets Fund Managers: Kristin Ceva & Robert Horrocks”

Guests:
Kristin Ceva, Head of Global Fixed Income Group, Payden & Rygel; Portfolio Manager, Payden Emerging Markets Bond Fund
Robert Horrocks, Chief Investment Officer, Matthews International Capital Management; Portfolio Manager, Matthews Asian Growth & Income Fund

This week’s Consuelo Mack WealthTrack explores opportunities in the fast-growing emerging markets. Consuelo Mack sits down with two leading emerging market specialists, Payden & Rygel's Kristin Ceva, who runs its Payden Emerging Markets Bond Fund, and Robert Horrocks, Chief Investment Officer of Matthews International Capital and manager of its Matthews Asian Growth & Income fund.

Consuelo Mack WealthTrack #820 “Financial Thought Leaders: David Rosenberg”

Guest: David Rosenberg, Chief Economist and Strategist, Gluskin Sheff

This week’s Consuelo Mack WealthTrack features one of the few economists to foresee the global economic slowdown. Gluskin Sheff’s David Rosenberg saw signs of trouble as chief economist at Merrill Lynch. Now back in his native Canada at Gluskin Sheff, he continues to warn about a prolonged slump with high unemployment in the developed world. Rosenberg tells Consuelo Mack what it means for investors and where to find growth despite a stagnant U.S. and Europe.

Consuelo Mack WealthTrack #821 “Financial Thought Leaders: Tom Gallagher”

Guest: Tom Gallagher, Principal, The Scowcroft Group

Government policies have rarely been this important or influential in the economy and markets. The Street’s longtime, number-one ranked Washington analyst Tom Gallagher joins Consuelo Mack for a rare interview. They discuss what to expect from the White House, Congress and the Federal Reserve, and what it means for your investments on this week’s Consuelo Mack WealthTrack.

Consuelo Mack WealthTrack #822 “Great Investors: Mark Holowesko”

Guest: Mark Holowesko, Founding Partner, Chief Executive Officer, Holowesko Partners Ltd.

This week’s Consuelo Mack WealthTrack features an exclusive interview with Sir John Templeton’s successor. Mark Holowesko was just 27 years old when he took over the legendary Templeton funds in 1987, running them successfully for more than a decade before going out on his own. The Bahamian-based Holowesko explains how he is still applying the Templeton way and why he sees tremendous opportunities in today’s markets.
Consuelo Mack WealthTrack #823 “Financial Thought Leaders: Michael Mauboussin”

Guest: Michael Mauboussin, Chief Investment Strategist, Legg Mason Capital Management

On this week’s Consuelo Mack WealthTrack, “Financial Thought Leader” Michael Mauboussin, Chief Investment Strategist of Legg Mason Capital Management, explains why it’s getting harder to beat the market and why doing less can actually make you more.

Consuelo Mack WealthTrack #824 “Financial Thought Leaders: Charles Ellis”

Guest: Charles Ellis, Founder, Greenwich Associates; Author, The Elements of Investing

Consuelo Mack interviews legendary financial consultant Charles Ellis, author of the investment classic Winning the Loser’s Game and a new investment primer written with Princeton economist Burton Malkiel, The Elements of Investing. This week on WealthTrack, “Financial Thought Leader” Ellis offers basic rules to succeed in the financial markets.

Consuelo Mack WealthTrack #825 “Great Investors: Chris Davis & David Winters”

Guests:  
Chris Davis, Chairman, Portfolio Manager, Davis Funds  
David Winters, Founder, Portfolio Manager, Wintergreen Fund

This week’s Consuelo Mack WealthTrack features two “Great Investors” of the Ben Graham and Warren Buffett school of value investing. Chris Davis shares three generations of investment lessons he is applying at the Davis Funds in a WealthTrack exclusive interview and Wintergreen Fund’s David Winters explains his market- and peer-beating global strategies.

Consuelo Mack WealthTrack #826 “Financial Planning for the Little Guy”

Guests:  
Mark Cortazzo, Senior Partner, MACRO Consulting Group  

On this week’s Consuelo Mack WealthTrack, two blue chip financial advisors offer wealth-building advice for blue collar budgets. Sheryl Garrett of the Garrett Planning Network and Mark Cortazzo of MACRO Consulting Group discuss affordable financial services for the rest of us.

Consuelo Mack WealthTrack #827 “Great Investors: Robert Kessler”

Guest: Robert Kessler, Founder, CEO, Kessler Investment Advisors

On this week’s Consuelo Mack WealthTrack, a contrarian who has been proven right over the last decade. Great Investor Robert Kessler explains why, after 40 years of out-performing the stock market, much vilified U.S. Treasury bonds will continue to be the safe haven investment for the foreseeable future.

Consuelo Mack WealthTrack #828 “Great Investors: 2012 Outlook”

Guests:  
Robert Doll, Chief Equity Strategist, BlackRock  
Ed Hyman, Chairman, ISI Group

This week’s Consuelo Mack WealthTrack features an exclusive interview with Wall Street’s long-time number one economist Ed Hyman and “Great Investor” Bob Doll. Consuelo Mack finds out what they expect in the economy and markets in 2012, and strategies to prosper in it.
Consuelo Mack WealthTrack #829 “Great Investors: Bond Power”

Guests:
Peter Fisher, Senior Managing Director, Head of Fixed Income Portfolio Management, BlackRock
Dan Fuss, Vice Chairman, Portfolio Manager, Loomis Sayles & Company

This week’s Consuelo Mack WealthTrack features Loomis Sayles’ “Great Bond Investor” Dan Fuss and a rare interview with BlackRock’s “Financial Thought Leader” Peter Fisher. The two influential financial powerhouses discuss the risks and opportunities in the economies and markets of the U.S, Europe and Emerging Markets.

Consuelo Mack WealthTrack #830 “Alternative Investments”

Guests:
Phil DeMuth, Managing Director, Conservative Wealth Management LLC; Author, The Little Book of Alternative Investments
John Hathaway, Senior Managing Director, Portfolio Manager, Tocqueville Asset Management

This week’s Consuelo Mack WealthTrack answers what role, if any, should the hot area of alternative investments play in your portfolio? Two pros, Phil DeMuth, financial advisor and author of the recently published The Little Book of Alternative Investments, and John Hathaway, portfolio manager of the five-star-rated Tocqueville Gold Fund, discuss which alternative investments work and which don't.

Consuelo Mack WealthTrack #831 “Great Investors: Donald Yacktman”

Guest: Donald Yacktman, Founder, Co-Manager, The Yacktman Fund

This week’s Consuelo Mack WealthTrack explores why one “Great Investor” calls the values in the stock market “amazing!” Don Yacktman, founder and co-manager of the Yacktman Fund and a finalist for Morningstar’s 2011 Domestic Manager of the Year award, has a history of spotting value. His funds have placed in the top one percent of all large cap mutual funds over the past 3-, 5-, 10-, and 15-year periods.

Consuelo Mack WealthTrack #832 “Great Investors: Matthew McLennan”

Guest: Matthew McLennan, Portfolio Manager, First Eagle Funds

This week, Anchor and Managing Editor Consuelo Mack interviews one of the fund managers WealthTrack has identified as the next generation of “Great Investors.” Matthew McLennan, the hand-picked successor to legendary investor Jean Marie Eveillard, tells us where he is finding value with less volatility for the First Eagle Funds now.

Consuelo Mack WealthTrack #833 “Great Investors: Charles Royce”

Guest: Charles Royce, President, Co-Chief Investment Officer, The Royce Funds

This week Consuelo Mack WealthTrack presents an exclusive interview with legendary “Great Investor” Charles “Chuck” Royce, who pioneered investing in small stocks with his Royce mutual funds. He explains why small is still beautiful for investors.

Consuelo Mack WealthTrack #834 “Great Investors: David Darst”

Guest: David Darst, Managing Director, Chief Investment Strategist, Morgan Stanley Smith Barney

This week’s Consuelo Mack WealthTrack tackles the difference between winning games, championships and super bowls with your portfolio. Morgan Stanley’s Chief Investment Strategist and asset allocation master David Darst shares his winning strategies.
Consuelo Mack WealthTrack #835 “Financial Thought Leaders: Andrew Lo”

Guest: Dr. Andrew Lo, Director, MIT Laboratory for Financial Engineering; Chairman and Chief Investment Strategist, AlphaSimplex Group

This week’s Consuelo Mack WealthTrack explains how to manage your portfolio’s risk in volatile times with “Financial Thought Leader,” MIT professor and alternative money manager Dr. Andrew Lo.

Consuelo Mack WealthTrack #836 “Financial Planning for the Little Guy”

Guests:
Mark Cortazzo, Senior Partner, MACRO Consulting Group

On this week’s Consuelo Mack WealthTrack, two blue chip financial advisors offer wealth-building advice for blue collar budgets. Sheryl Garrett of the Garrett Planning Network and Mark Cortazzo of MACRO Consulting Group discuss affordable financial services for the rest of us.

Consuelo Mack WealthTrack #837 “Great Investors: Robert Kessler”

Guest: Robert Kessler, Founder, CEO, The Kessler Companies

This week Consuelo Mack WealthTrack presents a contrarian who has been proven right over the last decade. “Great Investor” Robert Kessler explains why, after 40 years of out-performing the stock market, much vilified U.S. Treasury bonds will continue to be the safe haven investment for the foreseeable future.

Consuelo Mack WealthTrack #838 “Two Wise Men of Wall Street”

Guests:
Peter Bernstein, deceased, risk expert and author of Against the Gods: The Remarkable Story of Risk
Charles Ellis, Global Financial Consultant, author of Winning the Loser's Game

On this week’s Consuelo Mack WealthTrack, two of the wisest men on Wall Street give advice for the ages. Consuelo Mack revisits her exclusive interview with the late, great Peter Bernstein, one of the world’s greatest experts on financial risk and her exclusive interview with world-renowned financial consultant Charles Ellis, who explains how to win what he calls “The Losers Game,” investing.

Consuelo Mack WealthTrack #839 “Maximizing Social Security Benefits”

Guest: Mary Beth Franklin, Contributing Editor, InvestmentNews

Consuelo Mack WealthTrack reveals how to maximize your Social Security benefits, the only pension plan most Americans can count on. Award-winning financial planner and retirement expert Mary Beth Franklin shares little-known tips on how to get the most out of Social Security for you and your loved ones.

Consuelo Mack WealthTrack #840 “The Big Retirement Risk”

Guest: Erin Botsford, CEO, The Botsford Group; author of The Big Retirement Risk: Running Out of Money Before You Run Out of Time

This week’s Consuelo Mack WealthTrack focuses on avoiding the biggest retiree fear: running out of money. Erin Botsford, financial planner and author of The Big Retirement Risk, discusses her “lifestyle-driven” approach to investing.
Consuelo Mack WealthTrack #841 “Great Investors Exclusive: Bill Miller & Paul McCulley, Part 1”

Guests:
Paul McCulley, Chairman, Society of Fellows of the Global Interdependence Center; Former Senior Partner, PIMCO
Bill Miller, Chairman, Chief Investment Officer, Portfolio Manager, Legg Mason Capital Management

This week’s Consuelo Mack WealthTrack features two “Great Investors” who are calling for new thinking and strategies by investors, economists and policy makers. Consuelo Mack interviews Legg Mason’s legendary fund manager Bill Miller and bond guru Paul McCulley together from Paris, in part one of this WealthTrack television exclusive.

Consuelo Mack WealthTrack #842 “Great Investors Exclusive: Bill Miller & Paul McCulley, Part 2”

Guests:
Paul McCulley, Chairman, Society of Fellows of the Global Interdependence Center; Former Senior Partner, PIMCO
Bill Miller, Chairman, Chief Investment Officer, Portfolio Manager, Legg Mason Capital Management

In part two of Consuelo Mack WealthTrack’s exclusive interview with Legg Mason’s legendary fund manager Bill Miller and bond guru Paul McCulley, the two “Great Investors” reveal which investments they are choosing for the long term.

Consuelo Mack WealthTrack #843 “Dean Tenerelli”

Guest: Dean Tenerelli, Portfolio Manager, T. Rowe Price European Stock Fund

This week’s Consuelo Mack WealthTrack explores why the world’s most reviled stock market could be poised for a sustainable turnaround. T. Rowe Price’s European Stock Fund manager Dean Tenerelli explains why European stocks make sense now.

Consuelo Mack WealthTrack #844 “Great Investors: Kathleen Gaffney”

Guest: Kathleen Gaffney, Vice President, Portfolio Manager, Loomis Sayles Bond Fund

This week’s Consuelo Mack WealthTrack features a bond investor who thinks stocks are the next best thing. “Great Investor” Kathleen Gaffney, co-manager of the legendary Loomis Sayles Bond Fund, explains why the great generational bull market in bonds is coming to a close and why dividends are becoming the best source of income.

Consuelo Mack WealthTrack #845 “Great Investors: Whitney George”

Guest: Whitney George, Co-Chief Investment Officer, Portfolio Manager, The Royce Funds

This week’s Consuelo Mack WealthTrack features a rare interview with a “Great Investor” who specializes in small company stocks. The Royce Funds’ Whitney George will discuss where he is finding value in some of the world’s fastest growing companies.
Consuelo Mack WealthTrack #846 “Global Market Value Investors: Bernard Horn and John Dorfman”

Guests:
John Dorfman, Chairman, Thunderstorm Capital, LLC
Bernard Horn, President and Portfolio Manager, Polaris Capital Management, LLC

On this week’s Consuelo Mack WealthTrack two value investors with exceptional long-term track records discuss the unusual opportunities they are finding in the global markets. Bernard Horn, finalist for Morningstar’s International Stock Fund Manager of the Year award, explains the international strategy he is following in his Polaris Global Value Fund, and Thunderstorm Capital’s John Dorfman tackles bargains available in the U.S.

Consuelo Mack WealthTrack #847 “Financial Thought Leaders: James Bianco”

Guest: James Bianco, President, Bianco Research

This week’s Consuelo Mack WealthTrack features a “Financial Thought Leader” who challenges conventional Wall Street wisdom. Anchor and Managing Editor Consuelo Mack uncovers the myths James Bianco and his team at Bianco Research are shattering now to help you make better investment decisions.

Consuelo Mack WealthTrack #848 “Financial Thought Leaders: Jason Trennert”

Guests: Jason Trennert, Managing Partner, Chief Investment Strategist, Strategas Research Partners

This week’s Consuelo Mack WealthTrack features “Financial Thought Leader” Jason Trennert of independent research firm Strategas Research Partners. Trennert explains his concerns about the stock market and reveals why defense is the best offense for individual investors.

Consuelo Mack WealthTrack #849 “Great Investors: Donald Yacktman”

Guest: Donald Yacktman, Founder, Co-Manager, The Yacktman Fund

This week’s Consuelo Mack WealthTrack explores why one “Great Investor” calls the values in the stock market “amazing!” Don Yacktman, founder and co-manager of the Yacktman Fund and a finalist for Morningstar’s 2011 Domestic Manager of the Year award, has a history of spotting value. His funds have placed in the top one percent of all large cap mutual funds over the past 3-, 5-, 10-, and 15-year periods.

Consuelo Mack WealthTrack #850 “Financial Thought Leaders: Andrew Lo”

Guest: Dr. Andrew Lo, Director, MIT Laboratory for Financial Engineering; Chairman and Chief Investment Strategist, AlphaSimplex Group

This week’s Consuelo Mack WealthTrack explains how to manage your portfolio’s risk in volatile times with “Financial Thought Leader” Dr. Andrew Lo, an MIT professor and founder and portfolio manager of AlphaSimplex Group, an alternative investments money management firm.
Consuelo Mack WealthTrack #851 “Investing in America”

Guests:
Richard Bernstein, Chief Executive Officer, Richard Bernstein Advisors
Bill Wilby, Private Investor, Former Portfolio Manager, Oppenheimer Global Fund

This week on Consuelo Mack WealthTrack, “Financial Thought Leader” Richard Bernstein, one of Wall Street’s top ranked strategists for years, and “Great Investor” Bill Wilby, former portfolio manager of the number one-ranked Oppenheimer Global Fund, discuss why they believe the U.S. is the best place in the world to invest right now and for years to come.

Consuelo Mack WealthTrack #852 “Great Investors: Robert Kleinschmidt”

Guest: Robert Kleinschmidt, President, CEO, Tocqueville Asset Management; Portfolio Manager, Tocqueville Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Great Investor” Robert Kleinschmidt. The Tocqueville Fund’s self-described “authority resistant, independent thinker” reveals where his contrarian, value approach is leading him to invest now.

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