Consuelo Mack WealthTrack #1601 “Next Generation Investors”

Guests:
Samantha McLemore, Co-Portfolio Manager, Miller Opportunity Trust
William “Bill” Miller III, Co-Portfolio Manager, Miller Opportunity Trust

The season 16 premiere of Consuelo Mack WealthTrack launches with the new interview series “Next Generation Investors” featuring an exclusive interview with legendary value investor Bill Miller and Samantha McLemore, his co-portfolio manager, on the Miller Opportunity Trust fund.

Consuelo Mack WealthTrack #1602 “Seismic Municipal Bond Changes”

Guest:
Robert DiMella, Co-Head of Municipal Managers, MacKay Shields and Co-Portfolio Manager, MainStay MacKay Tax Free Bond Fund

This week on Consuelo Mack WealthTrack, award winning municipal bond manager Robert DiMella discusses seismic shifts in the municipal bond markets and his portfolios.

Consuelo Mack WealthTrack #1603 “Greatest Retirement Fear”

Guests:
Fredrik Axsater, Head of Strategic Business Segments, Wells Fargo Asset Management
Christine Benz, Director of Personal Finance, Morningstar

Running out of money is the greatest retirement fear. On this week’s Consuelo Mack WealthTrack, Morningstar’s Christine Benz and Wells Fargo’s Fredrik Axsater share advice on how to avoid it.

Consuelo Mack WealthTrack #1604 “Disastrous Retirement Mistakes”

Guest:
Mark Cortazzo, Senior Partner, MACRO Consulting Group

On this week’s Consuelo Mack WealthTrack, award winning financial planner Mark Cortazzo of MACRO Consulting Group discusses how to avoid disastrous mistakes in retirement.

Consuelo Mack WealthTrack #1605 “Next Generation Income Investing”

Guests:
William “Bill” Miller III, Co-Portfolio Manager, Miller Income Fund
William “Bill” Miller IV, Co-Portfolio Manager, Miller Income Fund

On this week’s Consuelo Mack WealthTrack, legendary investor Bill Miller and his portfolio manager son, Bill Miller IV, discuss their team approach to finding high income at value prices.
Consuelo Mack WealthTrack #1606 “New Social Security Rules”

Guest:
Mary Beth Franklin, Author, *Maximizing Social Security Retirement Benefits*

On this week’s *Consuelo Mack WealthTrack*, author and benefits guru Mary Beth Franklin discusses the new rules for Social Security.

Consuelo Mack WealthTrack #1607 “International Growth Exclusive”

Guest:
Mark Yockey, Portfolio Manager, Artisan Partners Global Equity and International Funds

This week’s *Consuelo Mack WealthTrack* features an exclusive interview with international investing star Mark Yockey of Artisan Partners.

Consuelo Mack WealthTrack #1608 “Investment Success Secrets”

Guest:
Joel Greenblatt, Co-Founder, Co-Portfolio Manager, Gotham Index Plus Fund

On this week’s *Consuelo Mack WealthTrack*, great value investor Joel Greenblatt of Gotham Index Plus Fund reveals the two secrets to investment success in an exclusive interview.

Consuelo Mack WealthTrack #1609 “Berkshire Hathaway Lagging”

Guest:
Thomas Russo, Managing Partner, Gardner Russo & Gardner

Are Berkshire Hathaway’s best years behind it? On this week’s *Consuelo Mack WealthTrack*, Great Investor and long-time holder Tom Russo responds.

Consuelo Mack WealthTrack #1610 “Environmental Impact Investing”

Guests:
Christine Harada, President, i(x) investments
Vishal Khanduja, Portfolio Manager, Calvert Green Bond Fund

Environmental impact investing is attracting dollars and delivering results. On this week’s *Consuelo Mack WealthTrack* experts Christine Harada of i(x) investments and Vishal Khanduja of Calvert Green Bond Fund share their investment strategies.

Consuelo Mack WealthTrack #1611 “Alternatives in Challenging Markets”

Guest:
Robert Doll, Senior Portfolio Manager and Chief Equity Strategist, Nuveen

On this week’s *Consuelo Mack WealthTrack*, influential strategist and fund manager Bob Doll of Nuveen advises alternative strategies to make money in flat to down markets.
Consuelo Mack WealthTrack #1612 “Golden Protection”

Guest:
Charles de Lardemelle, Portfolio Manager, IVA Worldwide Fund

On this week’s Consuelo Mack WealthTrack, IVA Worldwide Fund’s Charles de Lardemelle discusses protecting portfolios with gold in a rare interview.

Consuelo Mack WealthTrack #1613 “Exclusive Small Cap Value Revival”

Guest:
Charles “Chuck” Royce, Chairman, Portfolio Manager, Royce & Associates
Small company value stocks are coming back. On this week’s Consuelo Mack WealthTrack, small-cap pioneer Chuck Royce explains why.

Consuelo Mack WealthTrack #1614 “Costly Medicare Mistakes”

Guest:
Dr. Katy Votava, Author, Making The Most Of Medicare: A Guide For Baby Boomers
On this week’s Consuelo Mack WealthTrack, Medicare expert Dr. Katy Votava explains how to avoid costly Medicare mistakes.

Consuelo Mack WealthTrack #1615 “Growth Protection”

Guest:
Margaret Vitrano, Portfolio Manager, ClearBridge Large Cap Growth Fund
On this week’s Consuelo Mack WealthTrack, award winning growth fund manager Margaret Vitrano of ClearBridge discusses growth stocks with downside protection.

Consuelo Mack WealthTrack #1616 “China’s Challenges vs. Opportunities”

Guests:
Idanna Appio, Senior Sovereign Analyst, First Eagle Investment Management
Tiffany Hsiao, Lead Portfolio Manager, Matthews Asia’s China Small Companies Fund

Is China worth the investment risk? On this week’s Consuelo Mack WealthTrack, sovereign debt analyst Idanna Appio and top performing China fund manager Tiffany Hsiao discuss the pros and cons.

Consuelo Mack WealthTrack #1617 “Energy Under Pressure”

Guest:
Tom Petrie, Chairman, Petrie Partners

Fossil fuels under pressure. On this week’s Consuelo Mack WealthTrack, a reality check on the industry’s future with energy thought leader Tom Petrie of Petrie Partners.
Consuelo Mack WealthTrack #1618 “Socially Responsible Bond Investing”

Guest:
Stephen Liberatore, Lead Portfolio Manager, TIAA-CREF’s Social Choice Bond Fund

On this week’s Consuelo Mack WealthTrack, five-star fund manager Stephen Liberatore discusses bonds with social impact.

Consuelo Mack WealthTrack #1619 “Extraordinary Companies”

Guests:
Charles “Chuck” Akre, Co-Portfolio Manager, Akre Focus Fund
John Neff, Co-Portfolio Manager, Akre Focus Fund

On this week’s Consuelo Mack WealthTrack, Great Investor Chuck Akre and his next generation portfolio manager, John Neff, discuss finding extraordinary compounding machines.

Consuelo Mack WealthTrack #1620 “Recession & Bear Market Risks”

Guest:
Jason Trennert, Founder, Chief Investment Strategist, Strategas Research Partners

On this week’s Consuelo Mack WealthTrack, financial thought leader Jason Trennert of Strategas Research Partners discusses recession and bear market risks.

Consuelo Mack WealthTrack #1621 “Capitalism Under Attack”

Guests:
Ken Langone, Co-Founder, The Home Depot and Author, I Love Capitalism!
David Gardner, Co-Founder, The Motley Fool and Board Member, Conscious Capitalism, Inc.

On this week’s Consuelo Mack WealthTrack, Ken Langone, co-founder of The Home Depot, and David Gardner, co-founder of The Motley Fool, discuss the state of capitalism.

Consuelo Mack WealthTrack #1622 “New Social Security Rules”

Guest:
Mary Beth Franklin, Author, Maximizing Social Security Retirement Benefits

On this week’s Consuelo Mack WealthTrack, author and benefits guru Mary Beth Franklin discusses the new rules for Social Security.

Consuelo Mack WealthTrack #1623 “Costly Medicare Mistakes”

Guest:
Dr. Katy Votava, Author, Making The Most Of Medicare: A Guide For Baby Boomers

On this week’s Consuelo Mack WealthTrack, Medicare expert Dr. Katy Votava explains how to avoid costly Medicare mistakes.
**Consuelo Mack WealthTrack #1624 “Failing Retirement”**

Guests:
Teresa Ghilarducci, Co-author, “Rescuing Retirement: A Plan to Guarantee Retirement Security for All Americans”
Jamie Hopkins, Author, “Rewirement: Rewiring the Way You Think About Retirement”

On this week’s *Consuelo Mack WealthTrack*, retirement experts Teresa Ghilarducci and Jamie Hopkins discuss why the do it yourself retirement system is failing so many Americans.

**Consuelo Mack WealthTrack #1625 “U.S. Accelerating”**

Guests:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

This week’s *Consuelo Mack WealthTrack* features part one of our exclusive annual outlook with Wall Street’s premiere economist Ed Hyman and global money manager Matthew McLennan discussing why the U.S. economy is picking up and markets are setting records.

**Consuelo Mack WealthTrack #1626 “Global Transformation”**

Guests:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

This week’s *Consuelo Mack WealthTrack* features part two of our exclusive annual outlook with Wall Street’s premiere economist Ed Hyman and global money manager Matthew McLennan discussing the transformation of the global economy.

**Consuelo Mack WealthTrack #1627 “U.S. Accelerating”**

Guests:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

On this week’s *Consuelo Mack WealthTrack*, part one of our exclusive annual outlook with Wall Street’s premiere economist Ed Hyman and global money manager Matthew McLennan discussing why the U.S. economy is picking up and markets are setting records.

**Consuelo Mack WealthTrack #1628 “Financial Wellness”**

Guest:
Christine Benz, Director of Personal Finance, Morningstar

On this week’s *Consuelo Mack WealthTrack*, the 2020 Financial To-Do List with personal finance guru Christine Benz.
Consuelo Mack WealthTrack #1629 “Mega Investment Trends”

Guest:
Bill Wilby, Former Portfolio Manager, Oppenheimer Global Fund

On this week’s Consuelo Mack WealthTrack, Great Investor Bill Wilby discusses mega investment trends.

Consuelo Mack WealthTrack #1630 “Globalization’s End”

Guest:
Richard Bernstein, CEO & Chief Investment Officer, Richard Bernstein Advisors

On this week’s Consuelo Mack WealthTrack, top strategist Richard Bernstein explains why the end of globalization is a game changer for market leadership.

Consuelo Mack WealthTrack #1631 “Global Transformation”

Guests:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

On this week’s Consuelo Mack WealthTrack, Wall Street’s premiere economist Ed Hyman and global money manager Matthew McLennan discuss the transformation of the global economy.

Consuelo Mack WealthTrack #1632 “Global Disruptors”

Guest:
Alex Umansky, Portfolio Manager, Baron Global Advantage Fund

On this week’s Consuelo Mack WealthTrack, top growth manager Alex Umansky on finding big idea companies disrupting industries.

Consuelo Mack WealthTrack #1633 “Non-Consensus Investing”

Guest:
Rupal Bhansali, Chief Investment Officer and Portfolio Manager, International and Global Equities, Ariel Investments

On this week’s Consuelo Mack WealthTrack, Ariel Investments’ Rupal Bhansali discusses non-consensus value investing.

Consuelo Mack WealthTrack #1634 “Filling the Retirement Gap”

Guest:
Kimberly Lankford, Insurance Expert and Personal Finance Journalist

On this week’s Consuelo Mack WealthTrack, insurance expert Kimberly Lankford discusses filling in the retirement income gap.
Consuelo Mack WealthTrack #1635 “Financial Wellness”

Guest:
Christine Benz, Director of Personal Finance, Morningstar

On this week’s Consuelo Mack WealthTrack, the 2020 Financial To-Do List with personal finance guru Christine Benz.

Consuelo Mack WealthTrack #1636 “Extraordinary Companies”

Guests:
Charles “Chuck” Akre, Co-Portfolio Manager, Akre Focus Fund
John Neff, Co-Portfolio Manager, Akre Focus Fund

On this week’s Consuelo Mack WealthTrack, Great Investor Chuck Akre and his next generation portfolio manager, John Neff, discuss finding extraordinary compounding machines.

Consuelo Mack WealthTrack #1637 “Failing Retirement”

Guests:
Teresa Ghilarducci, Co-author, “Rescuing Retirement: A Plan to Guarantee Retirement Security for All Americans”
Jamie Hopkins, Author, “Rewirement: Rewiring the Way You Think About Retirement”

On this week’s Consuelo Mack WealthTrack, retirement experts Teresa Ghilarducci and Jamie Hopkins discuss why the do it yourself retirement system is failing so many Americans.

Consuelo Mack WealthTrack #1638 “Raise Cash”

Guest:
Robert Kessler, Founder and CEO, Kessler Investment Advisors

On this week’s Consuelo Mack WealthTrack, Treasury bond manager Robert Kessler explains why it’s time to raise cash.

Consuelo Mack WealthTrack #1639 “Crisis Investment Perspective”

Guest:
Christopher Davis, Chairman and Portfolio Manager, Davis Advisors

On this week’s Consuelo Mack WealthTrack, third generation investor Chris Davis explains how to manage investments through a crisis, sharing more than 50 years of family perspective.

Consuelo Mack WealthTrack #1640 “Staggering Numbers”

Guest:
Matt Hougan, Chairman, Inside ETFs

On this week’s Consuelo Mack WealthTrack, expert Matt Hougan discusses the staggering numbers from ETFs and cryptocurrencies.
Consuelo Mack WealthTrack #1641 “Retirement Advice Essentials”

Guests:
Teresa Ghilarducci, Co-author, "Rescuing Retirement: A Plan to Guarantee Retirement Security for All Americans"
Jamie Hopkins, Author, "Rewirement: Rewiring the Way You Think About Retirement"

On this week's Consuelo Mack WealthTrack, retirement experts Teresa Ghilarducci and Jamie Hopkins share retirement advice essentials.

Consuelo Mack WealthTrack #1642 “Raise Cash”

Guest:
Robert Kessler, Founder and CEO, Kessler Investment Advisors

On this week’s Consuelo Mack WealthTrack, Treasury bond manager Robert Kessler explains why it’s time to raise cash.

Consuelo Mack WealthTrack #1643 “Crisis Investment Perspective”

Guest:
Christopher Davis, Chairman and Portfolio Manager, Davis Advisors

On this week’s Consuelo Mack WealthTrack, third generation investor Chris Davis explains how to manage investments through a crisis, sharing more than 50 years of family perspective.

Consuelo Mack WealthTrack #1644 “Lockdown Investing”

Guest:
Jason Trennert, Co-Founder and Chief Investment Strategist, Strategas Research Partners

On this week’s Consuelo Mack WealthTrack: Lockdown bullish vs. bearish case with leading investment strategist Jason Trennert.

Consuelo Mack WealthTrack #1645 “Profound Pandemic Shift”

Guest:
Jason Trennert, Co-Founder and Chief Investment Strategist, Strategas Research Partners

On this week’s Consuelo Mack WealthTrack, leading investment strategist Jason Trennert explains how COVID-19 is changing economic and investment behavior.

Consuelo Mack WealthTrack #1646 “‘Really Bad’ To ‘Better’”

Guest:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore

On this week’s Consuelo Mack WealthTrack, Wall Street’s number one economist Ed Hyman sees a "really bad" economy getting “better,” but fears a damaging second wave.
Consuelo Mack WealthTrack #1647 “Contrarian Investor”

Guest:
Robert Arnott, Chairman, Research Affiliates

On this week’s Consuelo Mack WealthTrack, financial thought leader Rob Arnott discusses really cheap markets and the pandemic’s hidden toll.

Consuelo Mack WealthTrack #1648 “‘Really Bad’ To ‘Better’”

Guest:
Ed Hyman, Founder, Chairman, and Head of Economic Research, Evercore

On this week’s Consuelo Mack WealthTrack, Wall Street’s number one economist Ed Hyman sees a “really bad” economy getting “better,” but fears a damaging second wave.

Consuelo Mack WealthTrack #1649 “Contrarian Investor”

Guest:
Robert Arnott, Chairman, Research Affiliates

On this week’s Consuelo Mack WealthTrack, financial thought leader Rob Arnott discusses really cheap markets and the pandemic’s hidden toll.

Consuelo Mack WealthTrack #1650 “Nothing Is Normal”

Guest:
David Rosenberg, Chief Economist, Strategist, Rosenberg Research & Associates

On this week’s Consuelo Mack WealthTrack, influential economist David Rosenberg explains why “nothing is normal” after COVID-19.

Consuelo Mack WealthTrack #1651 “‘Homebody’ Investing”

Guest:
David Rosenberg, Chief Economist, Strategist, Rosenberg Research & Associates

On this week’s Consuelo Mack WealthTrack, influential economist David Rosenberg discusses investing in the “Homebody Economy” in part two of his “nothing is normal” outlook.

Consuelo Mack WealthTrack #1652 “Nothing Is Normal”

Guest:
David Rosenberg, Chief Economist, Strategist, Rosenberg Research & Associates

On this week’s Consuelo Mack WealthTrack, influential economist David Rosenberg explains why “nothing is normal” after COVID-19.