Consuelo Mack WealthTrack #1401 “Maximizing Charitable Giving”
**Season 14 Premiere**

Guests:
Pamela Norley, President, Fidelity Charitable
Elda Di Re, Private Client Services Leader, National Tax Department, EY

*Consuelo Mack WealthTrack* presents a new philanthropy special on how to maximize the effectiveness of charitable giving. Her guests are Pamela Norley, president of Fidelity Charitable, the oldest donor-advised fund (DAF) and the second-largest grantmaker in the country, and Elda Di Re, private client services leader of EY’s National Tax Department. They discuss how to simplify, organize and maximize charitable giving and tax deductions, including identifying well-run charities and donating illiquid assets like real estate and art.

Consuelo Mack WealthTrack #1402 “Contrarian Exclusive”

Guest: Robert Kleinschmidt, Portfolio Manager, Tocqueville Fund; President, Chief Executive Officer and Chief Investment Officer of Tocqueville Asset Management L.P.

This week’s *Consuelo Mack WealthTrack* features an exclusive interview with Tocqueville Fund’s contrarian investor Robert Kleinschmidt, who explains why he is finding the best values where you don’t want to be.

Consuelo Mack WealthTrack #1403 “Financial Thought Leader”

Guest: Burton Malkiel, Author, *A Random Walk Down Wall Street*

This week’s *Consuelo Mack WealthTrack* features legendary economist and “Financial Thought Leader” Burton Malkiel, who shares investment lessons learned more than four decades after writing his classic book *A Random Walk Down Wall Street*.

Consuelo Mack WealthTrack #1404 “Great Value Investor”

Guest: Thomas Russo, Managing Member, Gardner Russo & Gardner

This week’s *Consuelo Mack WealthTrack* features a rare interview with great value investor Tom Russo, who explains why the ability to say no and the capacity to suffer are key to investment success.

Consuelo Mack WealthTrack #1405 “Rare Income”

Guests:
John Bellows, Research Analyst/Portfolio Manager, Western Asset Management
Stephen Smith, Co-Lead Portfolio Manager, Legg Mason Brandywine Global Opportunities Fund

This week’s *Consuelo Mack WealthTrack* explores how to find rare sources of income in a low-income world with Legg Mason Brandywine Global’s Stephen Smith and Western Asset Management’s John Bellows.

Consuelo Mack WealthTrack #1406 “High-Growth Investments”

Guest: Michael Lippert, Portfolio Manager, Baron Opportunity Fund

This week’s *Consuelo Mack WealthTrack* explores how to find high-growth stocks in a low-growth world with Baron Opportunity Fund’s Michael Lippert.
Consuelo Mack WealthTrack #1407 “Personal Retirement Paycheck”

Guests:
Steven Earhart, Owner, Devon Financial Partners, LLC
Jamie Hopkins, Associate Professor, The American College of Financial Services

This week's Consuelo Mack WealthTrack features two retirement income specialists, Professor Jamie Hopkins and financial advisor Steven Earhart, who explain how to create your own paycheck in retirement.

Consuelo Mack WealthTrack #1408 “ETF Dominance?”

Guest: Matt Hougan, CEO, Inside ETFs

This week's Consuelo Mack WealthTrack features ETF expert Matt Hougan, who explains why “the gig is up” for mutual funds as passive, exchange-traded funds outperform and attract record amounts of money.

Consuelo Mack WealthTrack #1409 “Contrarian Approach”

Guest: David Wallack, Portfolio Manager, T. Rowe Price Mid-Cap Value Fund

This week's Consuelo Mack WealthTrack features a rare interview with “Great Investor” and Morningstar's 2016 Domestic-Stock Fund Manager of the Year David Wallack.

Consuelo Mack WealthTrack #1410 “Dividend Power”

Guest: Hersh Cohen, Co-Manager, ClearBridge Dividend Strategy

This week's Consuelo Mack WealthTrack features an exclusive interview with award-winning value investor Hersh Cohen on the compounding power of increasing dividends.

Consuelo Mack WealthTrack #1411 “Active Response”

Guests:
John Bellows, Western Asset Management
Tom Gardner, The Motley Fool
Robert Kleinschmidt, Tocqueville Asset Management
Brian Rogers, T. Rowe Price
John W. Rogers, Jr., Ariel Investments
Tom Russo, Gardner Russo & Gardner
David Wallack, T. Rowe Price
David Winters, Wintergreen Advisers

On this week's Consuelo Mack WealthTrack eight top-performing money managers respond to the popularity of passive index investing.

Consuelo Mack WealthTrack #1412 “Market Restructuring”

Guests:
Jason Trennert, Co-Founder, Managing Partner, Strategas Research Partners

Seasoned market observers Jason Trennert and Jason Zweig explain what the huge, fundamental changes in the stock market’s structure mean for investors on this week’s Consuelo Mack WealthTrack.
**Consuelo Mack WealthTrack #1413 “Socially Responsible Investing”**  
Guests:  
Christina Alfandary, Managing Director, ESG & Sustainable Investments, Gabelli Funds  
John Streur, President and CEO, Calvert Research and Management

This week's *Consuelo Mack WealthTrack* explores the evolution of socially responsible investing, its meaning and performance with industry pioneers Christina Alfandary and John Streur.

**Consuelo Mack WealthTrack #1414 “Valuable Growth”**

Guests:  
Christopher Davis, Co-Portfolio Manager, Davis New York Venture Fund  
Danton Goei, Co-Portfolio Manager, Davis New York Venture Fund

This week’s *Consuelo Mack WealthTrack* features a rare interview with two top global investors, Davis New York Venture Fund’s Chris Davis and Danton Goei, who explain where they are finding world-class growth at value prices.

**Consuelo Mack WealthTrack #1415 “Recession Defense”**

Guests: Scott Minerd, Global Chief Investment Officer, Portfolio Manager, Guggenheim Partners

This week’s *Consuelo Mack WealthTrack* features Guggenheim Partners’ Scott Minerd, who explains why he is getting defensive in all six of his five-star rated bond funds.

**Consuelo Mack WealthTrack #1416 “Retirement Security”**

Guests:  
Christopher Blunt, Former President, Investments Group, New York Life  
Kim Lankford, Contributing Editor, *Kiplinger’s Personal Finance*

This week’s *Consuelo Mack WealthTrack* features retirement experts Kim Lankford of *Kiplinger’s* and Christopher Blunt, formerly of New York Life, who discuss insuring a secure retirement.

**Consuelo Mack WealthTrack #1417 “International Values”**

Guests:  
Rupal Bhansali, Chief Investment Officer, International & Global Equities and Portfolio Manager, Ariel International Fund  
Andrew Foster, Founder, Chief Investment Officer, and Lead Portfolio Manager, Seafarer Overseas Growth and Income Fund

With U.S. stocks at record highs, this week’s *Consuelo Mack WealthTrack* features two top-rated international fund managers: Ariel International Fund’s Rupal Bhansali and Seafarer Overseas Growth and Income Fund’s Andrew Foster, who discuss how they find values overseas.
Consuelo Mack WealthTrack #1418 “Today’s Biggest Financial Risks”

Guests:
Richard Bookstaber, Author, *The End of Theory: Financial Crises, the Failure of Economics, and the Sweep of Human Interaction*

This week’s *Consuelo Mack WealthTrack* features leading financial risk expert Richard Bookstaber, who identifies the biggest risks in today’s markets on the 30th anniversary of the 1987 market crash.

Consuelo Mack WealthTrack #1419 “Engineering Investment Outcomes”

Guests:
Matthew Peron, Managing Director, Global Equity, Northern Trust Asset Management

This week’s *Consuelo Mack WealthTrack* explores engineering better investment outcomes with Northern Trust’s Matthew Peron, who identifies the stock characteristics that have delivered better investment results over time.

Consuelo Mack WealthTrack #1420 “Global Flexibility”

Guests:
Dennis Stattman, Retired Lead Portfolio Manager, BlackRock Global Allocation Fund

This week’s *Consuelo Mack WealthTrack* features an exclusive interview with “Great Investor” and former portfolio manager of BlackRock Global Allocation fund Dennis Stattman.

Consuelo Mack WealthTrack #1421 “Unconventional Investment Returns”

Guests:
Kathleen Gaffney, Co-Director of Diversified Fixed Income, Eaton Vance

This week’s *Consuelo Mack WealthTrack* features veteran Eaton Vance bond fund manager Kathleen Gaffney, who explains her nontraditional global search for higher investment returns.

Consuelo Mack WealthTrack #1422 “Financial Happiness”

Guests:
Kristi Mitchem, CEO, Wells Fargo Asset Management

On this week’s *Consuelo Mack WealthTrack*, retirement expert Kristi Mitchem discusses why financial planning makes both millennials and baby boomers happier.

Consuelo Mack WealthTrack #1423 “Maximizing Charitable Giving”

Guests:
Pamela Norley, President, Fidelity Charitable
Elda Di Re, Private Client Services Leader, National Tax Department, EY

*Consuelo Mack WealthTrack* presents a new philanthropy special on how to maximize the effectiveness of charitable giving. Her guests are Pamela Norley, president of Fidelity Charitable, the oldest donor-advised fund (DAF) and the second-largest grantmaker in the country, and Elda Di Re, private client services leader of EY’s National Tax Department. They discuss how to simplify, organize and maximize charitable giving and tax deductions, including identifying well-run charities and donating illiquid assets like real estate and art.
**Consuelo Mack WealthTrack #1424 “Dividend Power”**

Guest: Hersh Cohen, Co-Manager, ClearBridge Dividend Strategy

This week’s *Consuelo Mack WealthTrack* features an exclusive interview with award-winning value investor Hersh Cohen on the compounding power of increasing dividends.

**Consuelo Mack WealthTrack #1425 “Today’s Biggest Financial Risks”**

Guest: Richard Bookstaber, Author, *The End of Theory: Financial Crises, the Failure of Economics, and the Sweep of Human Interaction*

This week’s *Consuelo Mack WealthTrack* revisits one of the major themes of 2017: how risky are the record breaking markets, with leading financial risk expert Richard Bookstaber.

**Consuelo Mack WealthTrack #1426 “Investing With Impact”**

Guest: Christina Alfandary, Managing Director, ESG & Sustainable Investments, Gabelli Funds
John Streur, President and CEO, Calvert Research and Investments

On this week’s *Consuelo Mack WealthTrack* industry pioneers Christina Alfandary and John Streur explain why socially responsible investing is attracting major dollars and going mainstream.

**Consuelo Mack WealthTrack #1427 “Maximizing Social Security and Medicare”**

Guest: Mary Beth Franklin, author “Maximizing Your Social Security Retirement Benefits”

This week’s *Consuelo Mack WealthTrack* features Social Security and Medicare experts Mary Beth Franklin and Katy Votava, who review the essential steps to maximize benefits.

**Consuelo Mack WealthTrack #1428 “Retirement Insurance”**

Guests: Christopher Blunt, Former President, Investments Group, New York Life
Kim Lankford, Contributing Editor, *Kiplinger’s Personal Finance*

This week’s *Consuelo Mack WealthTrack* features retirement experts Kim Lankford of *Kiplinger’s* and Christopher Blunt, formerly of New York Life, who discuss insuring a secure retirement.

**Consuelo Mack WealthTrack #1429 “Super Bull Market?”**

Guests:  
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

Are we in a rare “super” bull market? This week’s *Consuelo Mack WealthTrack* features our exclusive annual outlook for the U.S. economy and markets with Ed Hyman, Wall Street’s #1 ranked economist for a record 37 years, and leading value manager Matthew McLennan.
Consuelo Mack WealthTrack #1430 “Global Growth Accelerating”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

On this week’s Consuelo Mack WealthTrack, Wall Street’s #1 economist Ed Hyman and global value manager Matthew McLennan discuss why global growth is accelerating nine years after the Great Recession in part two of our exclusive interview.

Consuelo Mack WealthTrack #1431 “Technology Innovation Winners?”

Guests:
Bill Miller, Chairman, Chief Investment Officer, Miller Value Partners

Bitcoin, Amazon and Google are three of the most profitable long-term holdings of legendary value investor Bill Miller. On this week’s Consuelo Mack WealthTrack, Miller shares his analysis of them, other potential winners, and the markets.

Consuelo Mack WealthTrack #1432 “Market Melt-Up?”

Guests:
Jeremy Grantham, Co-Founder, Chief Investment Strategist, GMO

Are we in the final “melt-up” stage of the record breaking bull market? On this week’s Consuelo Mack WealthTrack, legendary value investor Jeremy Grantham of Grantham, Mayo, & van Otterloo (GMO) makes the case and shares strategies to participate.

Consuelo Mack WealthTrack #1433 “Income Opportunities”

Guests:
Thomas Atteberry, Portfolio Manager, FPA New Income Fund
Robert DiMella, Portfolio Manager, MainStay Tax Free Bond Fund

On this week’s Consuelo Mack WealthTrack influential bond managers Thomas Atteberry and Robert DiMella explain why municipal bonds still make sense and so many corporate and Treasury bonds don’t.

Consuelo Mack WealthTrack #1434 “Maximizing Profits By Minimizing Expenses”

Guests:
Stuart Lucas, Chairman, Chief Investment Officer, Wealth Strategist Partners
Andy Augenblick, President, Fine Art Asset Management and Emigrant Bank Fine Art Finance

On this week’s Consuelo Mack WealthTrack, wealth manager Stuart Lucas and art appraiser and advisor Andy Augenblick discuss maximizing your profits by minimizing expenses in investment portfolios.

Consuelo Mack WealthTrack #1435 “Market Warning”

Guests:
Robert Kessler, Founder & CEO, Kessler Investment Advisors

A market warning? On this week’s Consuelo Mack WealthTrack, Kessler Investment Advisors CEO Robert Kessler explains why he advises extreme caution ahead.
Consuelo Mack WealthTrack #1436 “Small Company Opportunities”

Guests:
Chuck Royce, Chairman, Portfolio Manager, The Royce Funds

This week’s Consuelo Mack WealthTrack features an exclusive interview with small cap pioneer Chuck Royce on the international and income opportunities in small company stocks.

Consuelo Mack WealthTrack #1437 “Accelerating Economy”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

Are we in a rare “super” bull market? This week’s Consuelo Mack WealthTrack features our exclusive annual outlook for the U.S. economy and markets with Ed Hyman, Wall Street’s #1 ranked economist for a record 37 years, and leading value manager Matthew McLennan.

Consuelo Mack WealthTrack #1438 “Global Growth Accelerating”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, First Eagle Investment Management

On this week’s Consuelo Mack WealthTrack, Wall Street’s #1 economist Ed Hyman and global value manager Matthew McLennan discuss why global growth is accelerating nine years after the Great Recession in part two of our exclusive interview.

Consuelo Mack WealthTrack #1439 “Financial Happiness”

Guests:
Kristi Mitchem, CEO, Wells Fargo Asset Management

On this week’s Consuelo Mack WealthTrack, retirement expert Kristi Mitchem discusses why financial planning makes both millennials and baby boomers happier.

Consuelo Mack WealthTrack #1440 “Secure Retirement”

Guests:
Mark Cortazzo, Founder, Senior Partner, Marco Consulting Group

How do you secure your future? On this week’s Consuelo Mack WealthTrack, leading financial advisor Mark Cortazzo explains how not to run out of money in retirement.

Consuelo Mack WealthTrack #1441 “Fund Manager of the Year”

Guests:
David Giroux, Portfolio Manager, Chairman of Investment Advisory Committee, T. Rowe Price Capital Appreciation Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with T. Rowe Price’s David Giroux, the two time winner of Morningstar’s Allocation Fund Manager of the Year award, explaining how he manages market risk.
**Consuelo Mack WealthTrack #1442 “Competitive Edge”**

Guests:
Simon Hallett, Co-Chief Investment Officer, Harding Loevner

On this week’s *Consuelo Mack WealthTrack* Harding Loevner’s Co-CIO Simon Hallett explains what it takes to beat passive index investing.

**Consuelo Mack WealthTrack #1443 “Transformational Technology”**

Guests:
Matt Hougan, Global Head of Research, Bitwise Asset Management

Are cryptocurrencies the next big thing? On this week’s *Consuelo Mack WealthTrack*, ETF expert Matt Hougan explains why he has made the leap to cryptos.

**Consuelo Mack WealthTrack #1444 “Winning Combination”**

Guests: Joel Greenblatt, Managing Principal and Co-Chief Investment Officer, Gotham Index Plus Fund

This week’s *Consuelo Mack WealthTrack* features an exclusive interview with legendary value investor Joel Greenblatt discussing the greatest challenge facing investors, their own behavior, and his strategy of combining active with passive investing to overcome it.

**Consuelo Mack WealthTrack #1445 “Downside Protection”**

Guests:
John Hathaway, Co-Portfolio Manager, Tocqueville Gold Fund
Randy Swan, Lead Portfolio Manager, Swan Defined Risk Fund

How do you protect your portfolio in a down market? On this week’s *Consuelo Mack WealthTrack* investment pros John Hathaway of Tocqueville Gold Fund and Randy Swan of Swan Defined Risk Fund discuss the benefits of stock options and gold.

**Consuelo Mack WealthTrack #1446 “Optimism Pays”**

Guests:
Ed Yardeni, President, Yardeni Research, Author, *Predicting the Markets*

On this week’s *Consuelo Mack WealthTrack* leading Wall Street economist and strategist Ed Yardeni explains why it pays to be optimistic, even in today’s market.

**Consuelo Mack WealthTrack #1447 “International Small Cap Advantage”**

Guests:
David Nadel, Portfolio Manager, Royce International Premiere Fund

On this week’s *Consuelo Mack WealthTrack*, award winning lead portfolio manager David Nadel of Royce International Premier Fund discusses the competitive advantages of international small company stocks.
Consuelo Mack WealthTrack #1448 “Economic Boost”

Guests:
Jason Trennert, Co-Founder and Chief Investment Strategist, Strategas Research Partners

On this week’s Consuelo Mack WealthTrack, influential strategist Jason Trennert of Strategas Research Partners explains why economic growth is accelerating and Main Street will now lead Wall Street.

Consuelo Mack WealthTrack #1449 “Rethinking Retirement”

Guests: Jamie Hopkins, Author, Rewirement: Rewiring the Way You Think About Retirement

On this week’s Consuelo Mack WealthTrack, award winning retirement expert Jamie Hopkins explains why it’s essential to rethink retirement planning.

Consuelo Mack WealthTrack #1450 “Market Warning”

Guests:
Robert Kessler, Founder & CEO, Kessler Investment Advisors

A market warning? On this week’s Consuelo Mack WealthTrack, Kessler Investment Advisors CEO Robert Kessler explains why he advises extreme caution ahead.

Consuelo Mack WealthTrack #1451 “Fund Manager of the Year”

Guests:
David Giroux, Portfolio Manager, Chairman of Investment Advisory Committee, T. Rowe Price Capital Appreciation Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with T. Rowe Price’s David Giroux, the two time winner of Morningstar’s Allocation Fund Manager of the Year award, explaining how he manages market risk.

Consuelo Mack WealthTrack #1452 “Market Change”

Guests:
Francois Trahan, Co-Founder and Co-Head Portfolio Strategy, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features an exclusive interview with Francois Trahan, top ranked portfolio strategist and co-founder of Cornerstone Macro, who explains changing market leadership and why it’s predictable.