Consuelo Mack WealthTrack #1301 “Small Company Value”
**“Season 13 Premiere”**

Guest: Chuck Royce, Founder & Portfolio Manager, The Royce Funds

This week’s Consuelo Mack WealthTrack features an exclusive interview with small-cap stock pioneer Chuck Royce, who says small, top-quality companies are selling at bargain prices.

Consuelo Mack WealthTrack #1302 “Making Your Money Last”

Guest: Jane Bryant Quinn, Author, How to Make Your Money Last: The Indispensable Retirement Guide

This week’s Consuelo Mack WealthTrack features personal finance guru Jane Bryant Quinn, who discusses her new book, How to Make Your Money Last: The Indispensable Retirement Guide, with a particular emphasis on helping women, who generally live longer with less financial security than men.

Consuelo Mack WealthTrack #1303 “Brexit’s Long-Term Consequences”

Guests: Philippe Brugere-Trelat, Co-Portfolio Manager, Franklin Mutual European Fund
Jason Trennert, Co-Founder, Chief Investment Strategist, Strategas Research Partners

This week’s Consuelo Mack WealthTrack explores the long-term economic and market consequences of Brexit, Britain’s decision to leave the European Union. Franklin Mutual European Fund manager Philippe Brugere-Trelat and leading strategist Jason Trennert of Strategas Research Partners weigh in.

Consuelo Mack WealthTrack #1304 “Investing In Turbulence”

Guests: Nicholas Sargen, Chief Economist, Senior Investment Advisor, Fort Washington Investment Advisors
Bill Wilby, Private Investor, Retired Portfolio Manager, Oppenheimer Global Fund

This week’s Consuelo Mack WealthTrack features a rare interview with two veteran investors who say turbulent and volatile markets are here to stay and require some unusual approaches. Fort Washington Investment Advisors’ Nick Sargen and former mutual fund star, now private investor Bill Wilby share their strategies.

Consuelo Mack WealthTrack #1305 “Rethinking Money”

Guests: Jonathan Clements, Author, How To Think About Money
Spencer Jakab, Author, Heads I Win, Tails I Win; Columnist, Editor, The Wall Street Journal

This week’s Consuelo Mack WealthTrack is all about money: how to think about it, spend it, invest it wisely and avoid losing it with Jonathan Clements, award-winning author of How To Think About Money, and Spencer Jakab, columnist and editor at The Wall Street Journal and author of Heads I Win, Tails I Win.
Consuelo Mack WealthTrack Season 13 Guest Information

Consuelo Mack WealthTrack #1306 “Global Search for Growth”

Guest: Simon Hallett, Chief Investment Officer, Harding Loevner

This week’s Consuelo Mack WealthTrack goes on a global search for growth with early global growth investor Simon Hallett, Chief Investment Officer of Harding Loevner, manager of five highly-rated mutual funds.

Consuelo Mack WealthTrack #1307 “Powerful Investment Mix”

Guest: Stephen Cucchiaro, Founder & Chief Investment Officer, 3EDGE Asset Management

This week on Consuelo Mack WealthTrack, 3EDGE Asset Management’s Founder Stephen Cucchiaro explains how he combines mathematics, technology, behavioral finance and game theory to obtain above average investment results.

Consuelo Mack WealthTrack #1308 “Index Revolution”

Guest: Charles Ellis, Author, The Index Revolution: Why Investors Should Join It Now

This week’s Consuelo Mack WealthTrack features an exclusive interview with “Financial Thought Leader,” consultant and author Charles Ellis on why investing in low cost, passive index funds, not actively managed ones, is the best choice for most individual investors.

Consuelo Mack WealthTrack #1309 “Lifelong Income”

Guests: Christopher Blunt, President, Investments Group, New York Life
Kim Lankford, Contributing Editor, Kiplinger’s Personal Finance

This week’s Consuelo Mack WealthTrack explores guaranteed income for life. Retirement experts Kim Lankford of Kiplinger’s and New York Life’s Christopher Blunt discuss strategies to avoid outliving your nest egg.

Consuelo Mack WealthTrack #1310 “Financial Healing”

Guest: Nick Murray, Author, Simple Wealth, Inevitable Wealth

This week’s Consuelo Mack WealthTrack reveals why veteran advisor to financial advisors Nick Murray believes in the perfect healing power of stocks and that optimism is the only reality.

Consuelo Mack WealthTrack #1311 “Making Your Money Last”

Guest: Jane Bryant Quinn, Author, How to Make Your Money Last: The Indispensable Retirement Guide

This week’s Consuelo Mack WealthTrack features personal finance guru Jane Bryant Quinn, who discusses her new book, How to Make Your Money Last: The Indispensable Retirement Guide, with a particular emphasis on helping women, who generally live longer with less financial security than men.
Consuelo Mack WealthTrack #1312 “Desirable Dividends”

Guest: Jason Brady, President & CEO, Thornburg Investment Management

This week’s Consuelo Mack WealthTrack features top-rated bond fund manager Jason Brady, CEO of Thornburg Investment Management, who explains why he currently favors dividend-paying stocks over bonds.

Consuelo Mack WealthTrack #1313 “Contrarian Treasuries”

Guest: Robert Kessler, Founder & CEO, Kessler Investment Advisors

This week’s Consuelo Mack WealthTrack features an exclusive interview with a contrarian who has been correct on interest rates and the value of U.S. Treasury bonds for years, Kessler Investment Advisors’ Robert Kessler.

Consuelo Mack WealthTrack #1314 “Retirement Solutions”

Guests:
Fredrik Axsater, Managing Director, Head of Global Defined Contribution, State Street Global Advisors
Brigitte Madrian, Aetna Professor of Public Policy and Corporate Management, Harvard Kennedy School

This week’s Consuelo Mack WealthTrack features State Street Global Advisors’ Fredrik Axsater and Harvard’s Brigitte Madrian, who discuss workable solutions to create retirement plans for all Americans.

Consuelo Mack WealthTrack #1315 “Fairholme Turnaround?”

Guest: Bruce Berkowitz, Portfolio Manager, The Fairholme Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with a deep value investor whose outstanding long-term track record has been seriously tested in recent years. Fairholme Fund’s Bruce Berkowitz tells Consuelo Mack why there is light at the end of the tunnel.

Consuelo Mack WealthTrack #1316 “Financial Crisis Perspective”

Guests:
Robert Aliber, Editor, Manias, Panics, and Crashes
Nicholas Sargen, Author, Global Shocks: An Investment Guide for Turbulent Markets

Why have financial crises occurred with such dismaying regularity throughout history around the world? This week’s Consuelo Mack WealthTrack provides perspective from renowned financial crisis expert Robert Aliber and leading Wall Street economist and strategist Nicholas Sargen.
Consuelo Mack WealthTrack #1317 “The Next Financial Crisis”

Guests:
Robert Aliber, Editor, *Manias, Panics, and Crashes*
Nicholas Sargen, Author, *Global Shocks: An Investment Guide for Turbulent Markets*

Where is the next financial crisis developing? How can investors protect themselves? This week's *Consuelo Mack WealthTrack* provides answers from two crisis experts: Robert Aliber, editor, *Manias, Panics, and Crashes*, and Nicholas Sargen, author of *Global Shocks*.

Consuelo Mack WealthTrack #1318 “International Value”

Guest: Sarah Ketterer, CEO and Portfolio Manager, Causeway Capital Management

This week’s *Consuelo Mack WealthTrack* features highly-rated global investor Sarah Ketterer, portfolio manager of Causeway International Value Fund, who explains why there is still plenty of value to be found in overseas markets.

Consuelo Mack WealthTrack #1319 “Exceptional Growth”

Guest: Mark Yockey, Portfolio Manager, Artisan International Fund

This week’s *Consuelo Mack WealthTrack* features a rare interview with Artisan International Fund’s award-winning Portfolio Manager Mark Yockey, who reveals where he is finding growth in a low-growth world.

Consuelo Mack WealthTrack #1320 “Hybrid Investing”

Guest: Joel Greenblatt, Co-Founder, Co-Manager, Gotham Index Plus Fund

How do you prevent investors from buying and selling at the wrong time? This week’s *Consuelo Mack WealthTrack* features financial innovator and successful value investor Joel Greenblatt of Gotham Funds, who explains his new hybrid approach combining indexing and his active long/short strategies.

Consuelo Mack WealthTrack #1321 “Post-Election Investment Lessons and Strategies”

Guests:
Richard Sylla, Professor of the History of Financial Institutions and Markets, Stern School of Business, New York University
Jason Trennert, Chief Investment Strategist, Stratagis Research Partners

This week’s *Consuelo Mack WealthTrack* explores the election’s impact on the markets and economy, lessons from the past and strategies for the future with noted financial historian Richard Sylla and leading investment strategist Jason Trennert.

Consuelo Mack WealthTrack #1322 “Investment Revolution”

Guest: William Priest, Portfolio Manager, MainStay Epoch Global Equity Yield Fund

This week’s *Consuelo Mack WealthTrack* explores how technology is revolutionizing business and investing with award-winning portfolio manager Bill Priest of Epoch Investment Partners.
Consuelo Mack WealthTrack #1323 “Election Investment Lessons and Strategies”

Guests:
Richard Sylla, Professor of the History of Financial Institutions and Markets, Stern School of Business, New York University
Jason Trennert, Chief Investment Strategist, Strategas Research Partners

This week’s Consuelo Mack WealthTrack explores the election’s impact on the markets and economy, lessons from the past and strategies for the future with noted financial historian Richard Sylla and leading investment strategist Jason Trennert.

Consuelo Mack WealthTrack #1324 “The Next Financial Crisis”

Guests:
Robert Aliber, Editor, Manias, Panics, and Crashes
Nicholas Sargen, Author, Global Shocks: An Investment Guide for Turbulent Markets

Where is the next financial crisis developing? How can investors protect themselves? This week’s Consuelo Mack WealthTrack provides answers from two crisis experts: Robert Aliber, editor, Manias, Panics, and Crashes, and Global Shocks author Nicholas Sargen.

Consuelo Mack WealthTrack #1325 “Financial Thought Leader: Robert Arnott”

Guest: Robert Arnott, Chairman, CEO, Research Affiliates

This week’s Consuelo Mack WealthTrack explains when ‘smart beta’ investing can be dumb! Financial innovator and thought leader, Research Affiliates’ Robert Arnott warns about pitfalls with the popular strategy he helped create.

Consuelo Mack WealthTrack #1326 “Stunning Bearish Call”

Guest: François Trahan, Wall Street’s #1 Portfolio Strategist; Head, Portfolio Strategy Team, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features an exclusive interview with Wall Street’s number-one-ranked strategist, Cornerstone Macro’s François Trahan, who makes a stunning call. The bull market is almost over and it’s time to get defensive.

Consuelo Mack WealthTrack #1327 “Investing for Growth and Reflation”

Guest: Richard Bernstein, CEO & Chief Investment Officer, Richard Bernstein Advisors

This week’s Consuelo Mack WealthTrack explores why top-ranked strategist and fund manager Richard Bernstein has completely changed his portfolio positions. He makes the case for faster economic growth and reflation.
Consuelo Mack WealthTrack #1328 “Solving the Retirement Crisis”

Guests:
Fredrik Axsater, Managing Director, Head of Global Defined Contribution, State Street Global Advisors
Brigitte Madrian, Aetna Professor of Public Policy and Corporate Management, Harvard Kennedy School

Most Americans are woefully unprepared for retirement. This week's Consuelo Mack WealthTrack features State Street Global Advisors’ Fredrik Axsater and Harvard’s Brigitte Madrian, who discuss realistic solutions to create retirement plans for all Americans.

Consuelo Mack WealthTrack #1329 “New Financial World: U.S.”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, Portfolio Manager, First Eagle Investment Management

This week’s Consuelo Mack WealthTrack features an exclusive interview with Ed Hyman, Wall Street’s No. 1-ranked economist for a record 36 years, who describes how much the financial world has changed in the last year. He and top mutual fund manager, Matthew McLennan describe what it means for the U.S. economy and markets.

Consuelo Mack WealthTrack #1330 “New Financial World: Global”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, Portfolio Manager, First Eagle Investment Management

This week’s Consuelo Mack WealthTrack features part two an exclusive interview with Wall Street’s number one economist Ed Hyman and top global investor Matthew McLennan, who discuss the dramatic financial changes occurring around the world and what they mean for business and investors.

Consuelo Mack WealthTrack #1331 “Investment Challenge”

Guest: Charles de Vaulx, Chief Investment Officer & Co-Portfolio Manager, International Value Advisers, LLC

This week’s Consuelo Mack WealthTrack features a veteran value fund manager, International Value Advisers’ Charles de Vaulx, who explains why he has nearly 40% of his portfolios in cash.

Consuelo Mack WealthTrack #1332 “Different Investment World”

Guest: James Grant, Editor, Grant's Interest Rate Observer

This week’s Consuelo Mack WealthTrack explores a different investment world. “Financial Thought Leader” James Grant, editor of Grant's Interest Rate Observer, declares the 35-year bull market over and sees few opportunities to replace it.
Consuelo Mack WealthTrack #1333 “The Great Rotation”

Guest: Michael Hartnett, Chief Investment Strategist, Bank of America Merrill Lynch

This week’s Consuelo Mack WealthTrack features an exclusive interview with Bank of America Merrill Lynch’s Chief Investment Strategist Michael Hartnett, who describes the mega changes occurring in the global economy and what they mean for investors.

Consuelo Mack WealthTrack #1334 “Small Treasures”

Guest: Charlie Dreifus, Portfolio Manager, Royce Special Equity Fund

Small company stocks roar back! Will the rally last? This week’s Consuelo Mack WealthTrack features an exclusive interview with a great small cap investor, Royce Special Equity Fund’s Charlie Dreifus.

Consuelo Mack WealthTrack #1335 “Tax Advantaged Investing”

Guests:
Brian Langstraat, Chief Executive Officer, Parametric
Scott Welch, Chief Investment Officer, Dynasty Financial Partners

This week’s Consuelo Mack WealthTrack explores how to increase your portfolio’s performance by decreasing its tax bite with tips from tax advantaged investment pros Brian Langstraat and Scott Welch.

Consuelo Mack WealthTrack #1336 “High-Risk Market”

Guest: Dan Roberts, Portfolio Manager, MainStay Unconstrained Bond Fund

This week’s Consuelo Mack WealthTrack features an exclusive interview with the award-winning portfolio manager of the MainStay Unconstrained Bond Fund. Dan Roberts says this is anything but a Reagan bull market and it is much higher risk.

Consuelo Mack WealthTrack #1337 “New Financial World: U.S.”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, Portfolio Manager, First Eagle Investment Management

This week’s Consuelo Mack WealthTrack features an exclusive interview with Ed Hyman, Wall Street’s No. 1-ranked economist for a record 36 years, who describes how much the financial world has changed in the last year. He and top mutual fund manager, Matthew McLennan describe what it means for the U.S. economy and markets.
Consuelo Mack WealthTrack #1338 “New Financial World: Global”

Guests:
Ed Hyman, Chairman, Founder, Evercore ISI
Matthew McLennan, Head of Global Value Team, Portfolio Manager, First Eagle Investment Management

This week’s Consuelo Mack WealthTrack features part two of an exclusive interview with Wall Street’s number one economist Ed Hyman and top global investor Matthew McLennan, who discuss the dramatic financial changes occurring around the world and what they mean for business and investors.

Consuelo Mack WealthTrack #1339 “Hybrid Investing”

Guest: Joel Greenblatt, Co-Founder, Co-Manager, Gotham Index Plus Fund

How do you prevent investors from buying and selling at the wrong time? This week's Consuelo Mack WealthTrack features financial innovator and successful value investor Joel Greenblatt of Gotham Funds, who explains his new hybrid approach combining indexing and his active long/short strategies.

Consuelo Mack WealthTrack #1340 “Investment Lessons”

Guest: Brian Rogers, Chairman, Chief Investment Officer, T. Rowe Price

This week's Consuelo Mack WealthTrack features a rare interview with T. Rowe Price’s Brian Rogers on the lessons learned from 35 years of successful investing.

Consuelo Mack WealthTrack #1341 “Personal Retirement Paycheck”

Guests:
Steven Earhart, Owner, Devon Financial Partners, LLC
Jamie Hopkins, Associate Professor of Taxation, The American College of Financial Services

This week’s Consuelo Mack WealthTrack features two retirement income specialists, Professor Jamie Hopkins and financial advisor Steven Earhart, who explain how to create your own paycheck in retirement.

Consuelo Mack WealthTrack #1342 “Top Performance”

Guests: Bill Miller, Chairman, Chief Investment Officer, Miller Value Partners

This week's Consuelo Mack WealthTrack features a rare interview with legendary value investor Bill Miller. Learn where this record-setting, independent mutual fund manager is investing now.

Consuelo Mack WealthTrack #1343 “ETF Dominance?”

Guest: Matt Hougan, CEO, Inside ETFs

This week's Consuelo Mack WealthTrack features ETF expert Matt Hougan, who explains why “the gig is up” for mutual funds as passive, exchange-traded funds outperform and attract record amounts of money.
Consuelo Mack WealthTrack #1344 “Money-Saving Advice”

Guests:
Mary Beth Franklin, author “Maximizing Your Social Security Retirement Benefits”

This week’s Consuelo Mack WealthTrack explores how to maximize your Social Security and Medicare benefits with experts Mary Beth Franklin and Katy Votava.

Consuelo Mack WealthTrack #1345 “Contrarian Approach”

Guest:
David Wallack, Portfolio Manager, T. Rowe Price Mid-Cap Value Fund

This week’s Consuelo Mack WealthTrack features a rare interview with “Great Investor” and Morningstar’s 2016 Domestic-Stock Fund Manager of the Year David Wallack.

Consuelo Mack WealthTrack #1346 “Index Fund Contrarian”

Guest: David Winters, Portfolio Manager, Wintergreen Fund

This week’s Consuelo Mack WealthTrack features global value investor David Winters, who takes on index funds, saying they are more expensive, less diversified and higher risk than commonly believed.

Consuelo Mack WealthTrack #1347 “Active Rules”

Guest: Tom Gardner, Co-Founder, The Motley Fool

This week’s Consuelo Mack WealthTrack explores why index investing is best for most, but stock picking reigns supreme for some, with The Motley Fool co-founder Tom Gardner, who has a track record to prove it.

Consuelo Mack WealthTrack #1348 “Expanding Economy”

Guest: Nancy Lazar, Head of Economic Team, Cornerstone Macro

This week’s Consuelo Mack WealthTrack features an exclusive interview with top Wall Street economist Nancy Lazar, who explains why the eight-year-old U.S. recovery still has a ways to run.

Consuelo Mack WealthTrack #1349 “Active Edge”

Guests:
Jeff Klingelhofer, Fixed Income Portfolio Manager, Thornburg Investment Management
Nicholos Venditti, Fixed Income Portfolio Manager, Thornburg Investment Management

This week’s Consuelo Mack WealthTrack explores the advantage of active management in bond investing with two top-performing mutual fund managers from Thornburg Investment Management.
Consuelo Mack WealthTrack #1350 “Top Performance”
Guest: Bill Miller, Chairman, Chief Investment Officer, Miller Value Partners

This week’s Consuelo Mack WealthTrack features a rare interview with legendary value investor Bill Miller. Learn where this record-setting, independent mutual fund manager is investing now.

Consuelo Mack WealthTrack #1351 “Investment Lessons”
Guest: Brian Rogers, Chairman, Chief Investment Officer, T. Rowe Price

This week’s Consuelo Mack WealthTrack features an exclusive interview with T. Rowe Price’s Brian Rogers on the lessons learned from 35 years of successful investing.

Consuelo Mack WealthTrack #1352 “Slow & Steady Contrarian”
Guest: John W. Rogers, Jr., Founder, CEO, Chief Investment Officer, Ariel Investments

This week’s Consuelo Mack WealthTrack explores why a slow, steady and contrarian approach wins the investment race over the long haul with Ariel Fund’s Founder and Portfolio Manager John W. Rogers, Jr.